

Evestia International Stock SMA

March 31, 2025



Investment Strategy

The Evestia International Stock SMA equally weights 20 high-quality stocks from developed and emerging markets abroad. These stocks generally have attractive dividends, strong financials, growth potential and reasonable valuations. All stocks trade on US exchanges in US dollars (ADRs).

Investing Details

Nitrogen Risk Score: Investment
Minimum: \$1,000
Platform & Strategy Fees: 35 bps

RISK
69

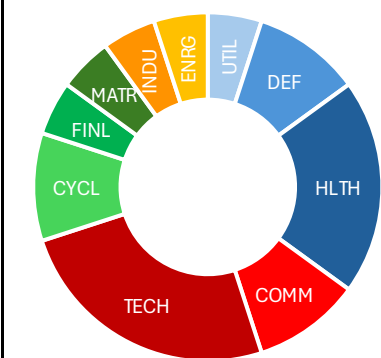
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Banco Santander Chile	5.0%
Canadian National Railway Co	5.0%
Honda Motor Co Ltd	5.0%
Novo Nordisk A/S	5.0%
PT Telekomunikasi Indonesia Tbk	5.0%
Sanofi SA	5.0%
Sap Ae Drc	5.0%
Taiwan Semiconductor Manufactur	5.0%
Telefonica Brasil S.A.	5.0%
Yum China Holdings Inc	5.0%

Sector Chart



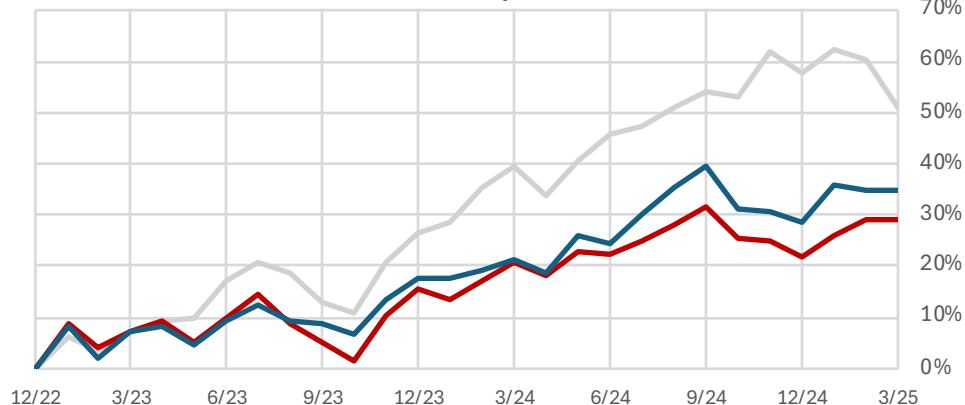
Cyclical	35.0%
Sensitive	30.0%
Defensive	35.0%

Global Weights

North America	10.0%
Europe Developed	50.0%
Asia Developed	5.0%
Japan	5.0%
Australasia	0.0%
Asia Emerging	15.0%
Africa/Middle east	5.0%
Latin America	10.0%

Investment Growth Since Common Inception

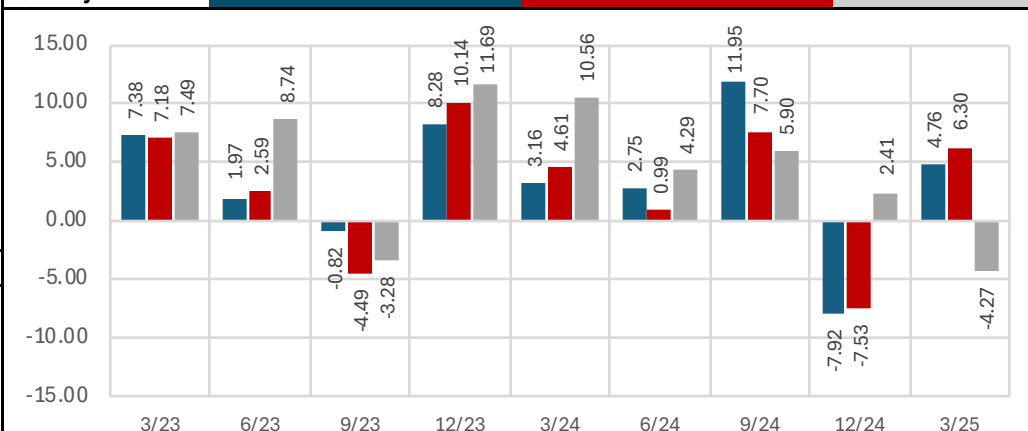
1/1/23 - 3/31/25



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia International Stock SMA	4.76%	4.76%	10.97%	11.97%	-	14.12%
iShares MSCI ACWI ex U.S. ETF	6.30%	6.30%	6.91%	9.86%	-	12.12%
S&P 500	-4.27%	-4.27%	8.28%	18.59%	-	20.16%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia International Stock SMA	iShares MSCI ACWI ex U.S. ETF	S&P 500



Performance Since Inception

1/1/23 - 3/31/25	Evestia	Bench
Return	14.12%	12.12%
Excess Return	2.00%	0.00%
Alpha	2.65%	0.00%
Beta	0.88	1.00
Std Dev	12.85%	13.33%
Sharpe Ratio	0.69	0.52
Max Drawdown	-10.0%	-12.1%
Up Capture	88%	100%
Down Capture	84%	100%
R2	83%	100%
Tracking Error	5.5%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	20	45	20
Mid	5	10	0
Small	0	0	0

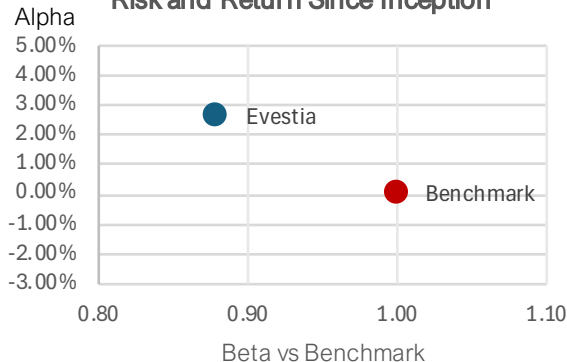
Growth

	Evestia	Bench
Mrkt Cap	45.7	52.2
ROE	21.12	16.46
Margin	17.28	17.53
5y Grwth	9.81	9.73

Value

	Evestia	Bench
Holdings	20	1,935
Fwd P/E	12.44	13.67
P/CF	8.97	8.01
Div Yield	2.83%	2.80%

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.