

Evestia Large Cap Value SMA

Portfolio Date: 12/31/2023



Investment Strategy

The Evestia Large Cap Value SMA primarily invests in stocks of high quality companies that are trading at a discount to the market and paying consistent dividends. Unlike traditional value strategies, this strategy makes risk reduction a key priority for added stability and reliability.

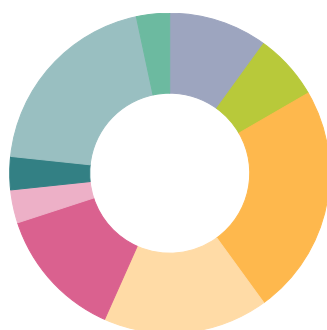
Investment Minimum: \$25,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

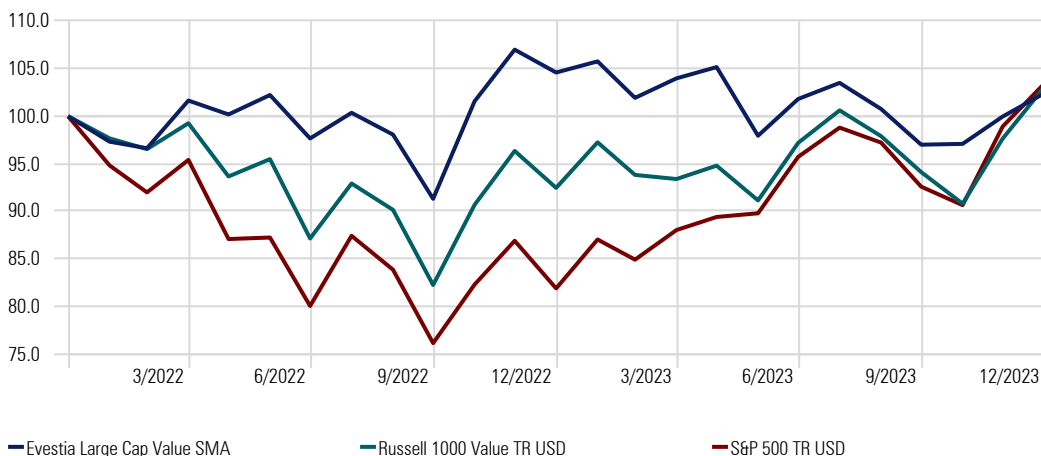
Allstate Corp	3.3
Cisco Systems Inc	3.3
Exxon Mobil Corp	3.3
Johnson & Johnson	3.3
Kimberly-Clark Corp	3.3
Lockheed Martin Corp	3.3
Merck & Co Inc	3.3
Procter & Gamble Co	3.3
Verizon Communications Inc	3.3
Walmart Inc	3.3



	%
•Basic Materials	0.0
•Consumer Cyclical	10.0
•Financial Services	6.7
•Real Estate	0.0
•Consumer Defensive	23.3
•Healthcare	16.7
•Utilities	13.3
•Communication Services	3.3
•Energy	3.3
•Industrials	20.0
•Technology	3.3

Investment Growth

Time Period: Since Common Inception (1/1/2022) to 12/31/2023



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Large Cap Value SMA	1.20	2.44	5.57	-2.09	-2.09	1.20	—
Peer group percentile	71	99	98	100	100	71	—
Russell 1000 Value TR USD	1.52	5.54	9.50	11.46	11.46	1.52	10.91
S&P 500 TR USD	1.69	4.54	11.69	26.29	26.29	1.69	15.69

Portfolio Statistics

Calculation Benchmark: iShares Russell 1000 Value ETF

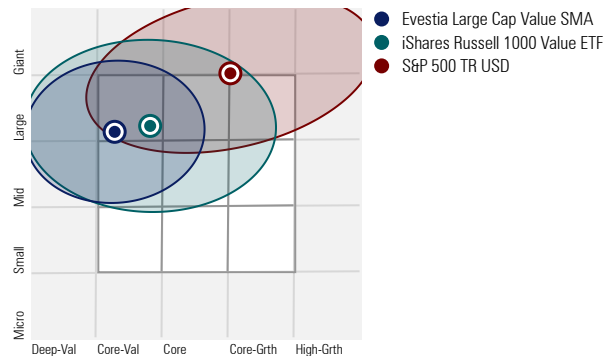
	Inv	Bmk
# Holdings	30	852
Market Cap	113,397	145,478
Div Yld TTM	3.35	1.95
P/E	18.97	21.25
Debt to Capital	45.55	43.13
Net Margin %	8.58	3.22
ROE %	26.90	16.76
EPS Est Grwth%	3.53	10.05
Active Share	86.53	—

Performance Since Inception

Calculation Benchmark: Russell 1000 Value TR USD

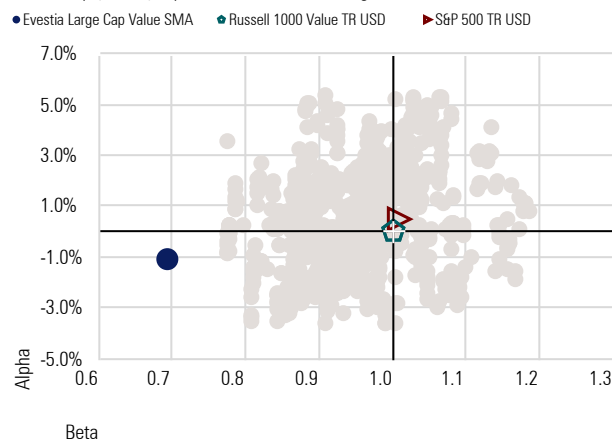
	Inv	Bmk
Return	1.20	1.52
Excess Return	-0.32	0.00
Alpha	-1.12	0.00
Beta	0.69	1.00
Std Dev	14.47	18.42
Sharpe Ratio	-0.10	-0.03
Up Capture Ratio	68.61	100.00
Down Capture Ratio	69.04	100.00
Max Drawdown	-10.68	-17.75
R2	77.16	100.00
Tracking Error	8.90	0.00

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Large Value



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct