

# Evestia International Stock SMA

Portfolio Date: 12/31/2023



## Investment Strategy

The Evestia International Stock SMA strikes a balance between growth and value by investing in large international companies often known for their stability and quality. They generally have strong financial positions, solid dividends, and reasonable valuations.

Investment Minimum: \$15,000  
Platform & Strategy Fee: 35 bps

## Manager

Rick C. Jaster, CFA  
Brigham Young University, MBA  
25 Years Experience

## Top Holdings

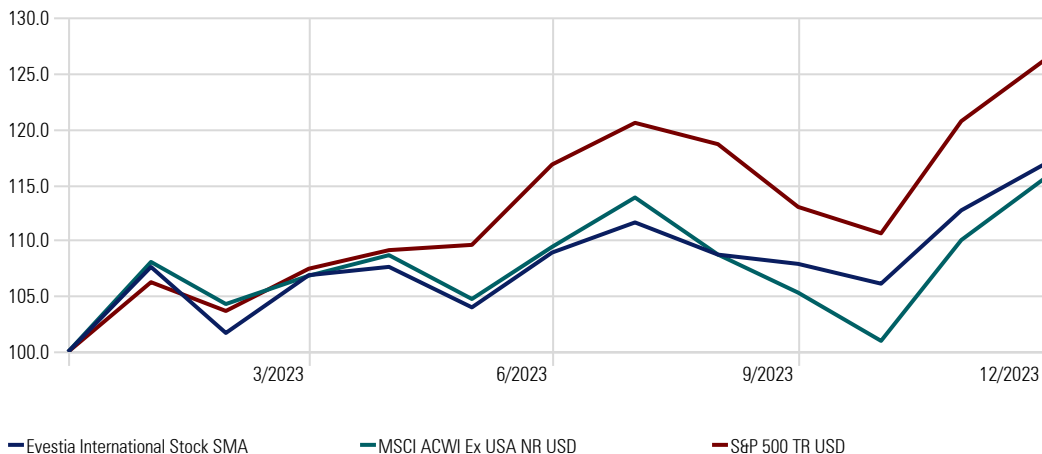
AstraZeneca PLC ADR	5.0
BHP Group Ltd ADR	5.0
Infosys Ltd ADR	5.0
Novartis AG ADR	5.0
Rio Tinto PLC ADR	5.0
Sanofi SA ADR	5.0
Sony Group Corp ADR	5.0
Taiwan Semiconductor Manufacturing Co Ltd ADR	5.0
Toyota Motor Corp ADR	5.0
Unilever PLC ADR	5.0



	%
•Basic Materials	15.8
•Consumer Cyclical	5.3
•Financial Services	0.0
•Real Estate	0.0
•Consumer Defensive	5.3
•Healthcare	21.1
•Utilities	5.2
•Communication Services	5.2
•Energy	10.5
•Industrials	5.2
•Technology	26.3

## Investment Growth

Time Period: Since Common Inception (1/1/2023) to 12/31/2023



## Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia International Stock SMA	16.91	3.68	8.32	16.91	16.91	—	—
Peer group percentile	47	95	86	47	47	—	—
MSCI ACWI Ex USA NR USD	15.62	5.02	9.75	15.62	15.62	-1.45	7.08
S&P 500 TR USD	26.29	4.54	11.69	26.29	26.29	1.69	15.69

## Portfolio Statistics

Calculation Benchmark: iShares MSCI ACWI ex US ETF

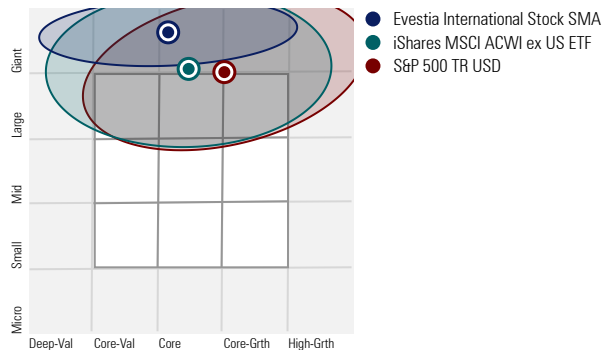
	Inv	Bmk
# Holdings	20	1,903
Market Cap	158,530	95,595
Div Yld TTM	3.69	3.12
P/E	17.77	19.48
Debt to Capital	26.14	31.38
Net Margin %	22.84	13.51
ROE %	26.00	14.19
EPS Est Grwth%	3.76	9.80
Active Share	89.98	—

## Performance Since Inception

Calculation Benchmark: MSCI ACWI Ex USA NR USD

	Inv	Bmk
Return	16.91	15.62
Excess Return	1.30	0.00
Alpha	3.02	0.00
Beta	0.79	1.00
Std Dev	14.60	17.15
Sharpe Ratio	0.78	0.62
Up Capture Ratio	87.92	100.00
Down Capture Ratio	73.90	100.00
Max Drawdown	-5.53	-11.35
R2	85.71	100.00
Tracking Error	6.61	0.00

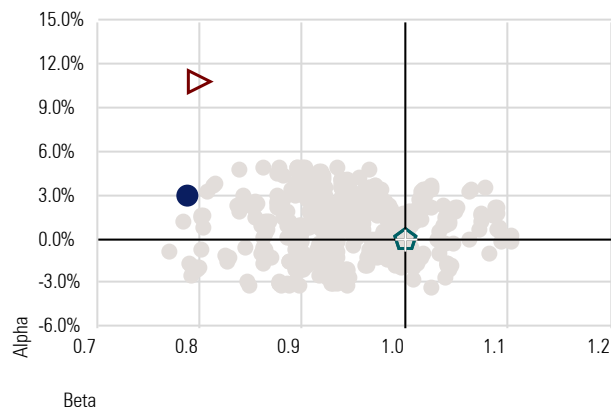
## Holdings-Based Style Map



## Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Foreign Large Blend

• Evestia International Stock SMA • MSCI ACWI Ex USA NR USD ▶ S&P 500 TR USD



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct