

Evestia Direct Index 100 SMA

Portfolio Date: 12/31/2023



Investment Strategy

The Evestia Direct Index SMA strikes a balance between growth and value by investing in approximately 100 large and mid sized companies from the S&P 500 characterized by growth, quality, value and stability. This strategy's active approach combines the benefits of active tax alpha with the potential alpha of active stock selection when combined with tax loss harvesting.

Investment Minimum: \$100,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

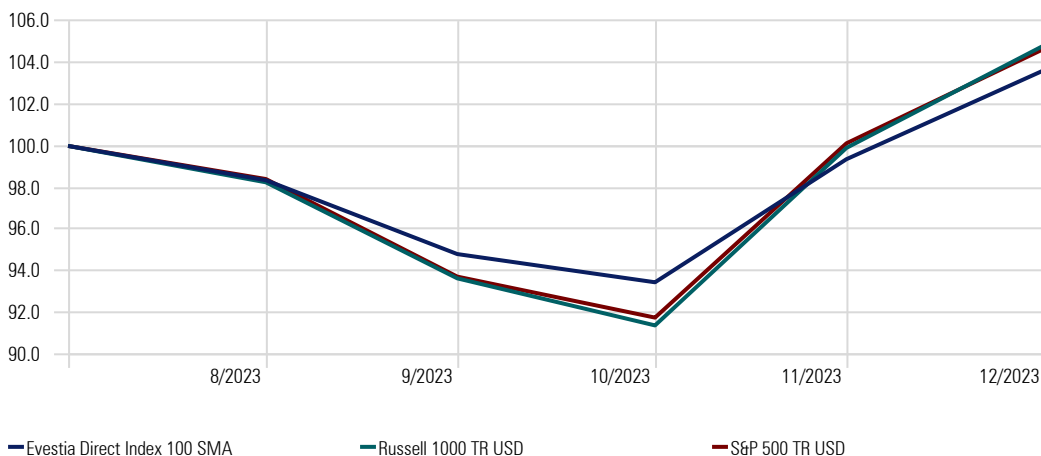
Alphabet Inc Class A	1.0
Apple Inc	1.0
Costco Wholesale Corp	1.0
Exxon Mobil Corp	1.0
Microsoft Corp	1.0
Nike Inc Class B	1.0
NVIDIA Corp	1.0
PepsiCo Inc	1.0
UnitedHealth Group Inc	1.0
Visa Inc Class A	1.0



	%
•Basic Materials	4.0
•Consumer Cyclical	10.0
•Financial Services	11.0
•Real Estate	0.0
•Consumer Defensive	15.0
•Healthcare	12.0
•Utilities	5.0
•Communication Services	4.0
•Energy	6.0
•Industrials	20.0
•Technology	13.0

Investment Growth

Time Period: Since Common Inception (8/1/2023) to 12/31/2023



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Direct Index 100 SMA	3.64	4.31	9.33	—	—	—	—
Peer group percentile	77	74	88	—	—	—	—
Russell 1000 TR USD	4.84	4.94	11.96	26.53	26.53	1.16	15.52
S&P 500 TR USD	4.67	4.54	11.69	26.29	26.29	1.69	15.69

Portfolio Statistics

Calculation Benchmark: iShares Russell 1000 ETF

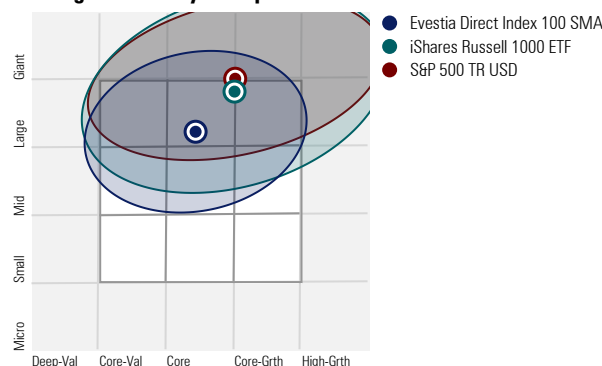
	Inv	Bmk
# Holdings	100	1,013
Market Cap	205,932	699,118
Div Yld TTM	1.96	1.73
P/E	22.85	26.46
Debt to Capital	42.08	43.49
Net Margin %	15.40	3.70
ROE %	54.15	21.24
EPS Est Grwth%	9.60	11.76
Active Share	74.63	—

Performance Since Inception

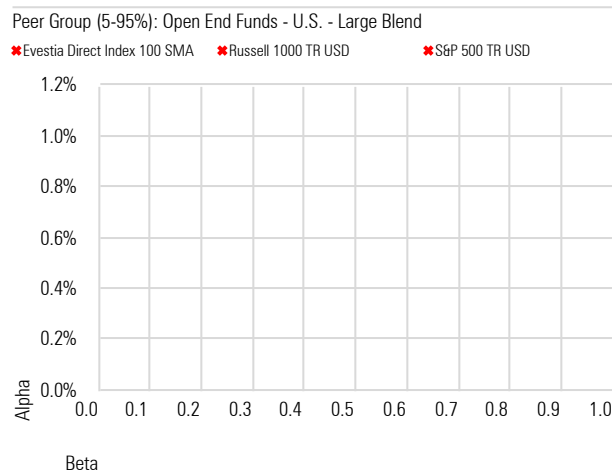
Calculation Benchmark: Russell 1000 TR USD

	Inv	Bmk
Return	3.64	4.84
Excess Return	-1.19	0.00
Alpha	—	—
Beta	—	—
Std Dev	—	—
Sharpe Ratio	—	—
Up Capture Ratio	74.71	100.00
Down Capture Ratio	75.41	100.00
Max Drawdown	-6.56	-8.63
R2	—	—
Tracking Error	—	—

Holdings-Based Style Map



Risk-Reward Since Inception



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct