

Evestia Global Stock SMA

As of 1/31/2024



Investment Strategy

The Evestia Global Stock SMA combines large cap US with large cap international companies from across the globe and strikes a balance between growth and value. These quality companies generally have strong financial positions, upside potential and reasonable valuations.

Investment Minimum: \$40,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Investment Growth

Time Period: Since Common Inception (11/1/2021) to 12/31/2023



Top Holdings

| | |
|---|-----|
| Apple Inc | 2.0 |
| AstraZeneca PLC ADR | 2.0 |
| Johnson & Johnson | 2.0 |
| Nike Inc Class B | 2.0 |
| PepsiCo Inc | 2.0 |
| Sanofi SA ADR | 2.0 |
| Sony Group Corp ADR | 2.0 |
| Taiwan Semiconductor Manufacturing Co Ltd ADR | 2.0 |
| Unilever PLC ADR | 2.0 |
| Visa Inc Class A | 2.0 |



| Sector | % |
|-------------------------|------|
| •Basic Materials | 10.2 |
| •Consumer Cyclical | 8.2 |
| •Financial Services | 6.1 |
| •Real Estate | 0.0 |
| •Consumer Defensive | 10.2 |
| •Healthcare | 16.4 |
| •Utilities | 4.1 |
| •Communication Services | 8.1 |
| •Energy | 8.1 |
| •Industrials | 10.2 |
| •Technology | 18.4 |

Trailing Returns

| | Incep | 1 Mo | 3 Mo | YTD | 1 Yr | 2 Yr | 5 Yr |
|--------------------------|-------|------|-------|-------|-------|-------|-------|
| Evestia Global Stock SMA | 3.06 | 3.31 | 8.12 | 12.34 | 12.34 | 1.51 | — |
| Peer group percentile | 8 | 92 | 90 | 88 | 88 | 15 | — |
| MSCI ACWI NR USD | 0.58 | 4.80 | 11.03 | 22.20 | 22.20 | -0.12 | 11.72 |
| S&P 500 TR USD | 3.31 | 4.54 | 11.69 | 26.29 | 26.29 | 1.69 | 15.69 |

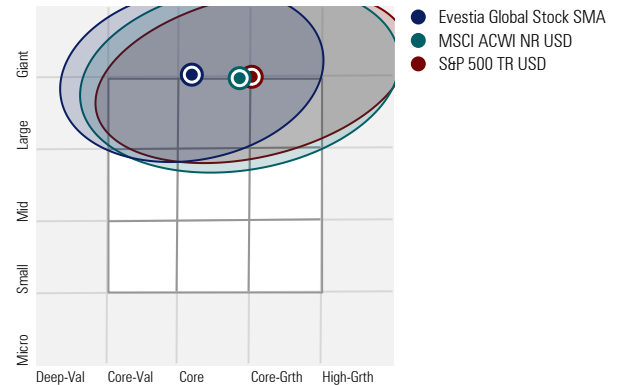
Portfolio Statistics

| | Inv | Bmk |
|---|---------|---------|
| Calculation Benchmark: MSCI ACWI NR USD | | |
| # Holdings | 50 | 2,921 |
| Market Cap | 301,676 | 494,530 |
| Div Yld TTM | 2.89 | 2.67 |
| P/E | 19.79 | 23.86 |
| Debt to Capital | 39.65 | 32.39 |
| Net Margin % | 19.33 | 13.06 |
| ROE % | 65.62 | 16.65 |
| EPS Est Grwth% | 8.17 | 10.43 |
| Active Share | 0.00 | — |

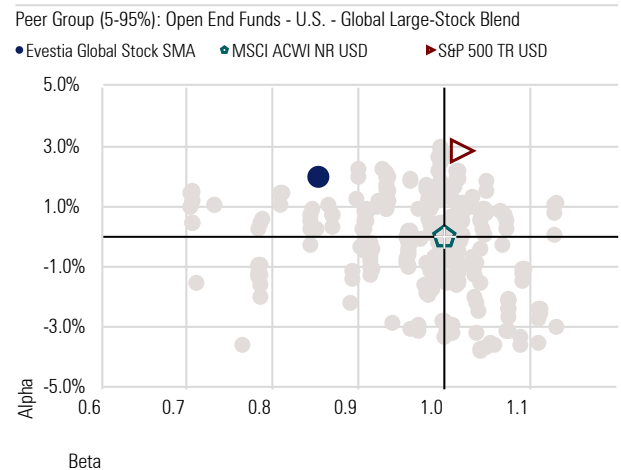
Performance Since Inception

| | Inv | Bmk |
|---|--------|--------|
| Calculation Benchmark: MSCI ACWI NR USD | | |
| Return | 3.06 | 0.58 |
| Excess Return | 2.49 | 0.00 |
| Alpha | 1.97 | 0.00 |
| Beta | 0.85 | 1.00 |
| Std Dev | 16.85 | 18.58 |
| Sharpe Ratio | 0.06 | -0.06 |
| Up Capture Ratio | 93.57 | 100.00 |
| Down Capture Ratio | 84.93 | 100.00 |
| Max Drawdown | -18.20 | -25.63 |
| R2 | 87.90 | 100.00 |
| Tracking Error | 6.42 | 0.00 |

Holdings-Based Style Map



Risk-Reward Since Inception



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct