

Evestia Global Stock SMA

March 31, 2025



Investment Strategy

The Evestia Global Stock SMA equally weights 50 high-quality companies to create a globally diversified equity solution. These low-volatility stocks generally have attractive dividends, strong financials, growth potential and reasonable valuations. US traded ADR's are used for international exposure.

Investing Details

Nitrogen Risk Score: Investment
Minimum: \$1,000
Platform & Strategy Fees: 35 bps

RISK
63

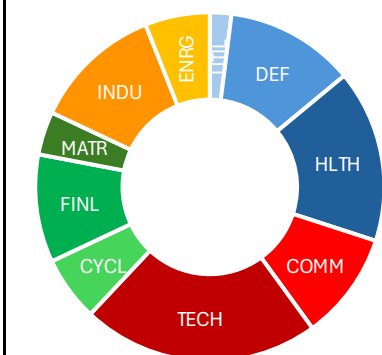
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Banco Santander Chile	2.0%
Eli Lilly and Co	2.0%
Honda Motor Co Ltd	2.0%
Kimberly-Clark Corp	2.0%
Microsoft Corp	2.0%
Nvidia Corp	2.0%
Sap Ae Drc	2.0%
Taiwan Semiconductor Manufactur	2.0%
Target Corp	2.0%
VISA Inc	2.0%

Sector Chart



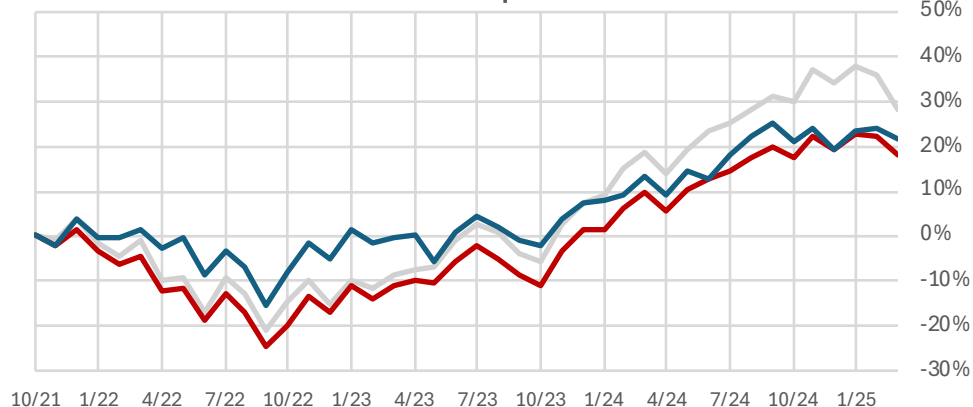
Cyclical	36.0%
Sensitive	34.0%
Defensive	30.0%

Global Weights

North America	62.0%
Europe Developed	22.0%
Asia Developed	2.0%
Japan	2.0%
Australasia	0.0%
Asia Emerging	6.0%
Africa/Middle east	2.0%
Latin America	4.0%

Investment Growth Since Common Inception

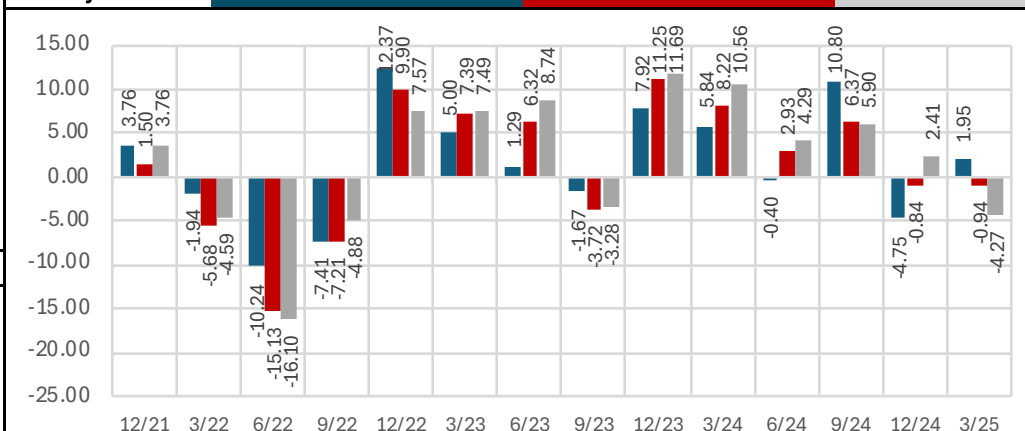
11/1/21 - 3/31/25



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Global Stock SMA	1.95%	1.95%	7.17%	10.42%	6.13%	5.90%
iShares MSCI ACWI ETF	-0.94%	-0.94%	7.53%	15.12%	7.19%	4.94%
S&P 500	-4.27%	-4.27%	8.28%	18.59%	9.07%	7.60%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Global Stock SMA	iShares MSCI ACWI ETF	S&P 500



Performance Since Inception

	Evestia	Bench
11/1/21 - 3/31/25	5.90%	4.94%
Return	5.90%	4.94%
Excess Return	0.96%	0.00%
Alpha	1.07%	0.00%
Beta	0.86	1.00
Std Dev	15.01%	16.06%
Sharpe Ratio	0.14	0.07
Max Drawdown	-19.0%	-26.4%
Up Capture	77%	100%
Down Capture	75%	100%
R2	85%	100%
Tracking Error	6.2%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	26	34	16
Mid	8	12	4
Small	0	0	0

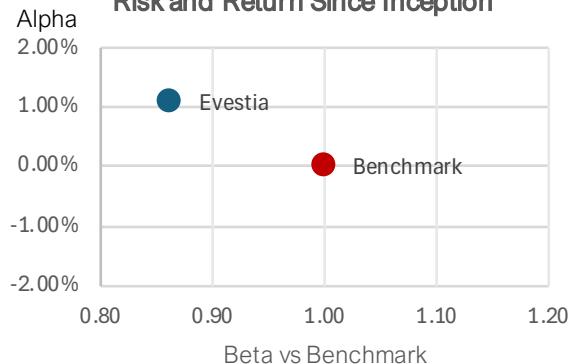
Growth

	Evestia	Bench
Mrkt Cap	106.9	168.2
ROE	28.69	27.31
Margin	19.85	19.53
5y Grwth	11.08	10.52

Value

	Evestia	Bench
Holdings	50	2,313
Fwd P/E	16.24	18.37
P/CF	11.99	12.13
Div Yield	2.27%	1.72%

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.