

Evestia Mid Cap Value SMA

Portfolio Date: 12/31/2023



Investment Strategy

The Evestia Mid Cap Value SMA primarily invests in smaller stocks within the S&P 500 trading at a discount to the market with greater potential upside. Unlike traditional value strategies, this strategy makes quality and risk reduction key priorities for added stability.

Investment Minimum: \$25,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

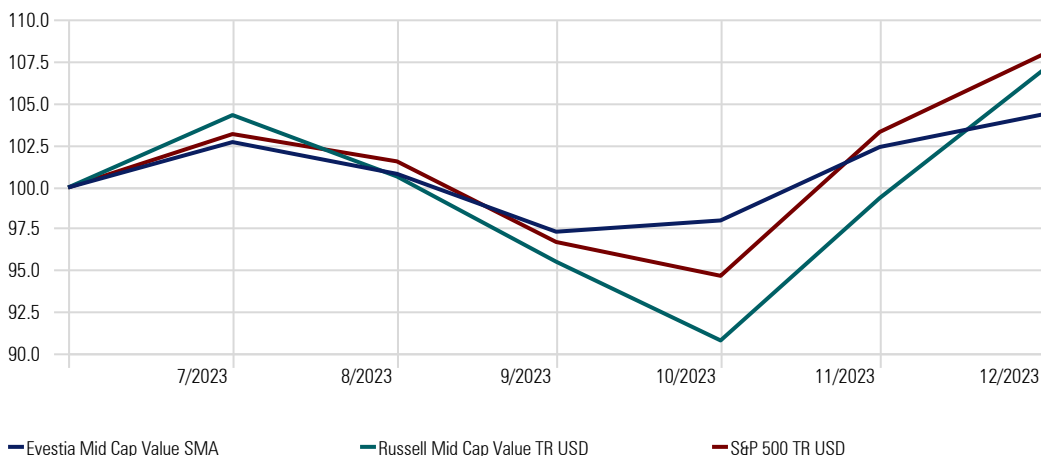
| | |
|-----------------------------|-----|
| Archer-Daniels Midland Co | 3.3 |
| C.H. Robinson Worldwide Inc | 3.3 |
| Everest Group Ltd | 3.3 |
| Evergny Inc | 3.3 |
| International Paper Co | 3.3 |
| Jacobs Solutions Inc | 3.3 |
| Juniper Networks Inc | 3.3 |
| The Kroger Co | 3.3 |
| Tyson Foods Inc Class A | 3.3 |
| Xcel Energy Inc | 3.3 |



| | % |
|-------------------------|------|
| •Basic Materials | 3.3 |
| •Consumer Cyclical | 6.7 |
| •Financial Services | 20.0 |
| •Real Estate | 0.0 |
| •Consumer Defensive | 20.0 |
| •Healthcare | 3.3 |
| •Utilities | 16.7 |
| •Communication Services | 0.0 |
| •Energy | 3.3 |
| •Industrials | 20.0 |
| •Technology | 6.7 |

Investment Growth

Time Period: Since Common Inception (7/1/2023) to 12/31/2023



Trailing Returns

| | Incep | 1 Mo | 3 Mo | YTD | 1 Yr | 2 Yr | 5 Yr |
|------------------------------|-------|------|-------|-------|-------|-------|-------|
| Evestia Mid Cap Value SMA | 4.41 | 1.93 | 7.26 | — | — | — | — |
| Peer group percentile | 88 | 100 | 100 | — | — | — | — |
| Russell Mid Cap Value TR USD | 7.11 | 7.79 | 12.11 | 12.71 | 12.71 | -0.42 | 11.16 |
| S&P 500 TR USD | 8.04 | 4.54 | 11.69 | 26.29 | 26.29 | 1.69 | 15.69 |

Portfolio Statistics

Calculation Benchmark: iShares Russell Mid-Cap Value ETF

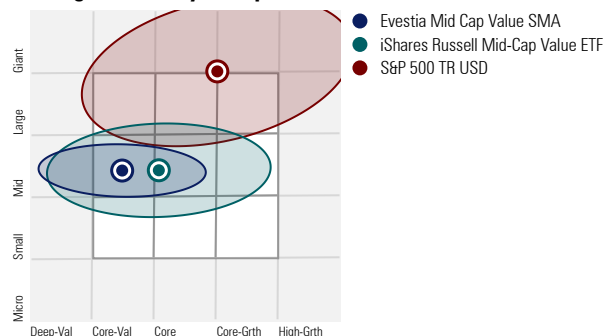
| | Inv | Bmk |
|-----------------|--------|--------|
| # Holdings | 30 | 706 |
| Market Cap | 19,639 | 23,616 |
| Div Yld TTM | 2.38 | 1.89 |
| P/E | 16.97 | 22.73 |
| Debt to Capital | 38.87 | 42.73 |
| Net Margin % | 8.64 | 0.85 |
| ROE % | 52.41 | 14.68 |
| EPS Est Grwth% | 0.07 | 10.39 |
| Active Share | 94.38 | — |

Performance Since Inception

Calculation Benchmark: Russell Mid Cap Value TR USD

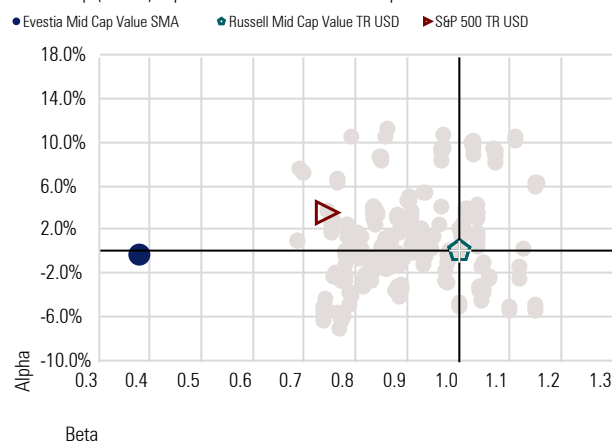
| | Inv | Bmk |
|--------------------|-------|--------|
| Return | 4.41 | 7.11 |
| Excess Return | -2.70 | 0.00 |
| Alpha | -0.39 | 0.00 |
| Beta | 0.38 | 1.00 |
| Std Dev | 10.26 | 23.02 |
| Sharpe Ratio | 0.35 | 0.46 |
| Up Capture Ratio | 42.52 | 100.00 |
| Down Capture Ratio | 34.27 | 100.00 |
| Max Drawdown | -5.24 | -12.98 |
| R2 | 72.90 | 100.00 |
| Tracking Error | 15.23 | 0.00 |

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Mid-Cap Value



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct