

# Evestia Mega Cap Value SMA

Portfolio Date: 12/31/2023



## Investment Strategy

The Evestia Mega Cap Value SMA primarily invests in stocks of well-established companies paying consistent dividends. Mega-cap dividend stocks are often associated with stability and reliability. Investing in such stocks can provide a steady income stream from the dividends they distribute.

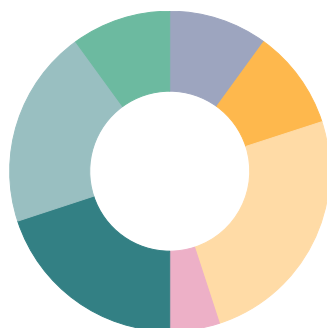
Investment Minimum: \$25,000  
Platform & Strategy Fee: 35 bps

## Manager

Rick C. Jaster, CFA  
Brigham Young University, MBA  
25 Years Experience

## Top Holdings

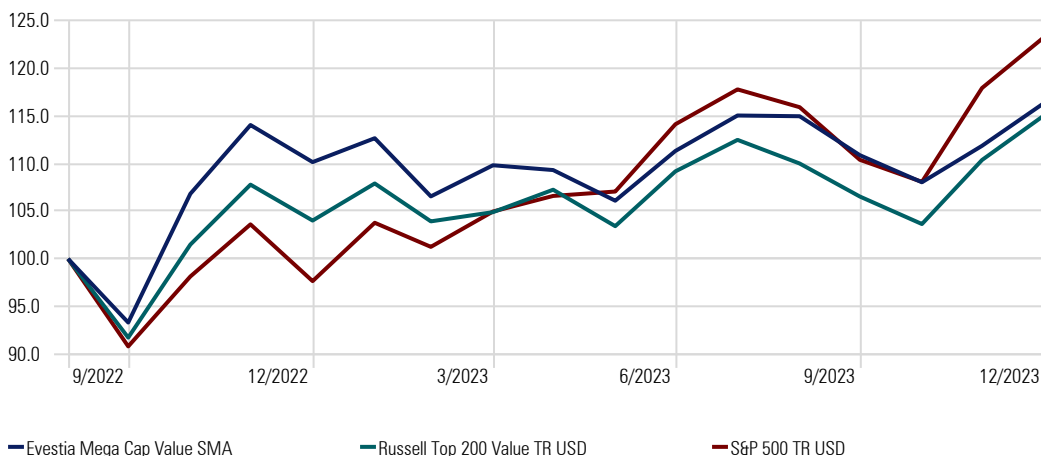
Amgen Inc	5.0
Cisco Systems Inc	5.0
Exxon Mobil Corp	5.0
Lockheed Martin Corp	5.0
Merck & Co Inc	5.0
Procter & Gamble Co	5.0
The Home Depot Inc	5.0
Union Pacific Corp	5.0
United Parcel Service Inc Class B	5.0
Verizon Communications Inc	5.0



Sector	%
Basic Materials	0.0
Consumer Cyclical	10.0
Financial Services	0.0
Real Estate	0.0
Consumer Defensive	10.0
Healthcare	25.0
Utilities	0.0
Communication Services	5.0
Energy	20.0
Industrials	20.0
Technology	10.0

## Investment Growth

Time Period: Since Common Inception (9/1/2022) to 12/31/2023



## Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Mega Cap Value SMA	12.06	4.03	4.95	5.65	5.65	—	—
Peer group percentile	38	88	99	86	86	—	—
Russell Top 200 Value TR USD	11.12	4.25	8.01	10.64	10.64	2.47	10.73
S&P 500 TR USD	17.03	4.54	11.69	26.29	26.29	1.69	15.69

## Portfolio Statistics

Calculation Benchmark: iShares Russell Top 200 Value ETF

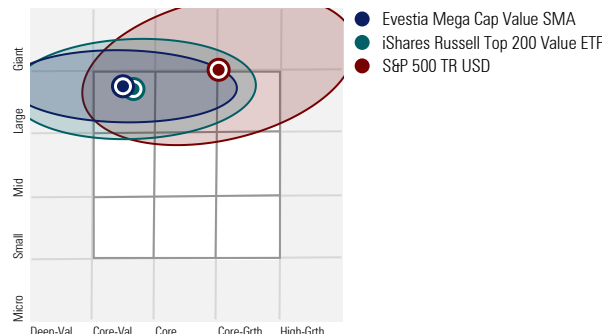
	Inv	Bmk
# Holdings	20	149
Market Cap	183,604	217,515
Div Yld TTM	3.20	2.34
P/E	18.20	20.44
Debt to Capital	45.07	45.11
Net Margin %	17.13	14.54
ROE %	96.29	27.13
EPS Est Grwth%	5.55	8.75
Active Share	80.03	—

## Performance Since Inception

Calculation Benchmark: Russell Top 200 Value TR USD

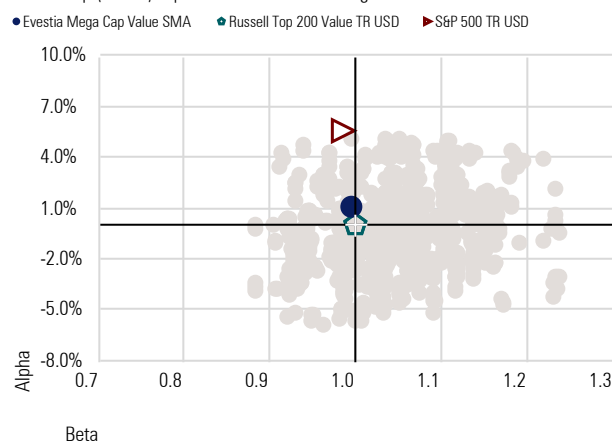
	Inv	Bmk
Return	12.06	11.12
Excess Return	0.94	0.00
Alpha	1.01	0.00
Beta	1.00	1.00
Std Dev	18.57	17.58
Sharpe Ratio	0.43	0.40
Up Capture Ratio	96.58	100.00
Down Capture Ratio	91.08	100.00
Max Drawdown	-6.98	-8.28
R2	88.63	100.00
Tracking Error	6.27	0.00

## Holdings-Based Style Map



## Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Large Value



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct