

Evestia Mega Cap Growth SMA

Portfolio Date: 12/31/2023



Investment Strategy

The Evestia Mega Cap Growth SMA invests in well-established, market leading companies that have already achieved a considerable size but still have room for expansion. The focus is on capital appreciation rather than dividend income.

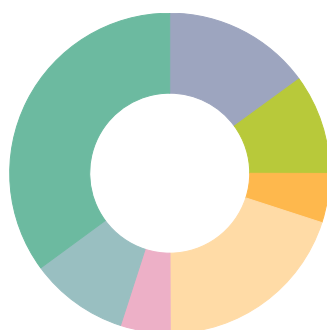
Investment Minimum: \$25,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

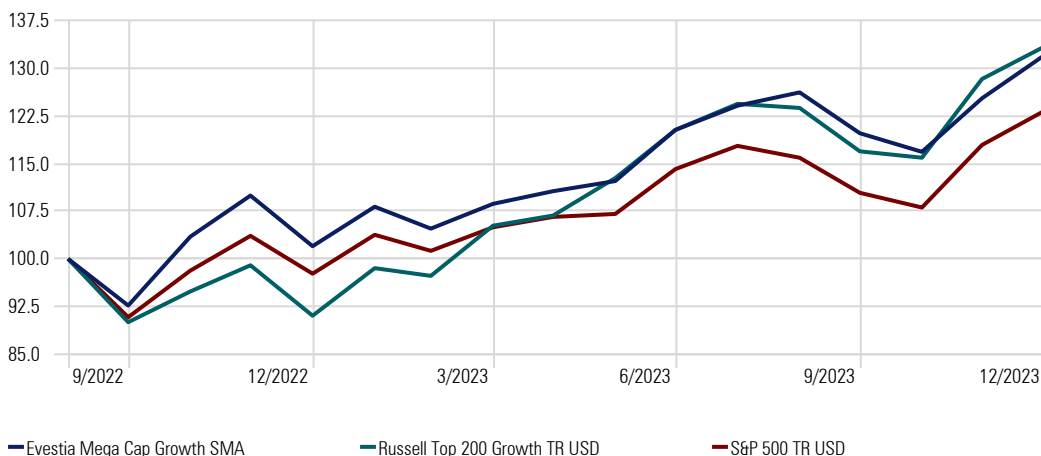
Alphabet Inc Class A	5.0
Apple Inc	5.0
Applied Materials Inc	5.0
Cisco Systems Inc	5.0
Mastercard Inc Class A	5.0
Microsoft Corp	5.0
Nike Inc Class B	5.0
NVIDIA Corp	5.0
UnitedHealth Group Inc	5.0
Visa Inc Class A	5.0



	%
•Basic Materials	0.0
•Consumer Cyclical	15.0
•Financial Services	10.0
•Real Estate	0.0
•Consumer Defensive	5.0
•Healthcare	20.0
•Utilities	0.0
•Communication Services	5.0
•Energy	0.0
•Industrials	10.0
•Technology	35.1

Investment Growth

Time Period: Since Common Inception (9/1/2022) to 12/31/2023



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Mega Cap Growth SMA	23.22	5.40	10.25	29.51	29.51	—	—
Peer group percentile	25	25	94	74	74	—	—
Russell Top 200 Growth TR USD	24.17	3.97	14.11	46.62	46.62	1.50	20.79
S&P 500 TR USD	17.03	4.54	11.69	26.29	26.29	1.69	15.69

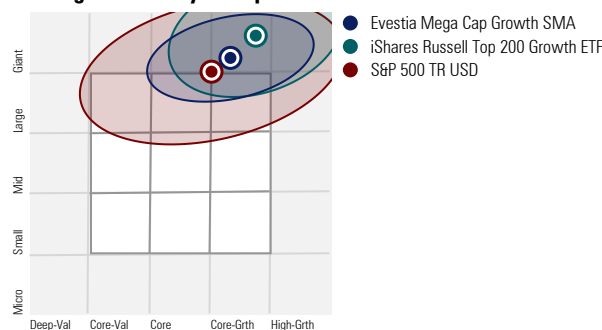
Portfolio Statistics

	Inv	Bmk
Calculation Benchmark: iShares Russell Top 200 Growth ETF		
# Holdings	20	113
Market Cap	703,017	1,343,202
Div Yld TTM	1.22	1.18
P/E	27.64	31.67
Debt to Capital	42.62	47.74
Net Margin %	22.11	16.61
ROE %	109.32	68.18
EPS Est Grwth%	14.95	15.66
Active Share	64.15	—

Performance Since Inception

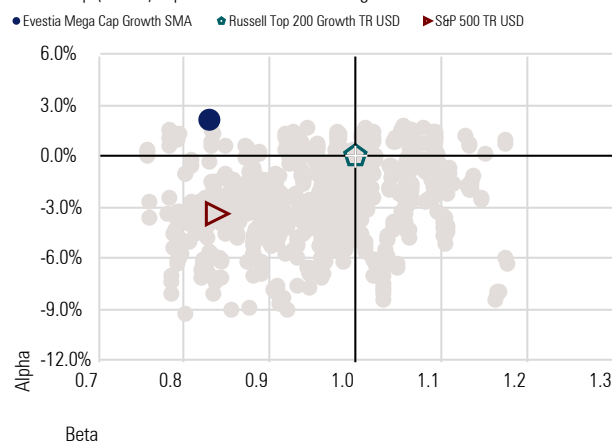
	Inv	Bmk
Calculation Benchmark: Russell Top 200 Growth TR USD		
Return	23.22	24.17
Excess Return	-0.96	0.00
Alpha	2.16	0.00
Beta	0.83	1.00
Std Dev	19.41	20.72
Sharpe Ratio	0.92	0.92
Up Capture Ratio	93.07	100.00
Down Capture Ratio	90.08	100.00
Max Drawdown	-7.43	-10.00
R2	78.18	100.00
Tracking Error	9.71	0.00

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Large Growth



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct