

Evestia Mega Cap Core SMA

Portfolio Date: 12/31/2023



Investment Strategy

The Evestia Mega Cap Core SMA strikes a balance between growth and value by investing in well-established companies often known for their stability and quality. They generally have strong financial positions, solid growth potential, and reasonable valuations.

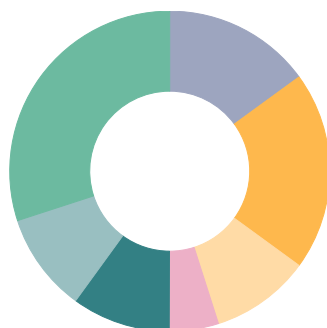
Investment Minimum: \$25,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

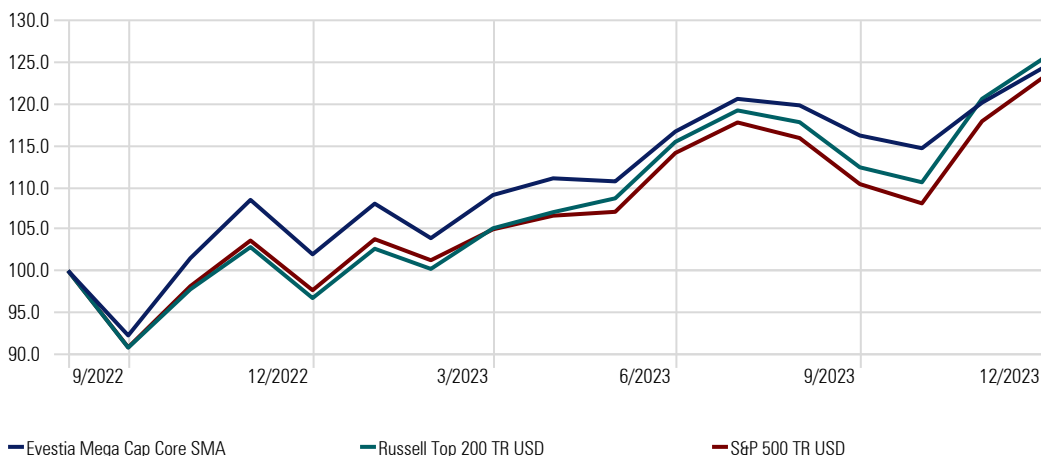
Amgen Inc	5.0
Apple Inc	5.0
Cisco Systems Inc	5.0
Coca-Cola Co	5.0
Costco Wholesale Corp	5.0
Lockheed Martin Corp	5.0
Microsoft Corp	5.0
Nike Inc Class B	5.0
Procter & Gamble Co	5.0
UnitedHealth Group Inc	5.0



	%
•Basic Materials	0.0
•Consumer Cyclical	15.0
•Financial Services	0.0
•Real Estate	0.0
•Consumer Defensive	20.0
•Healthcare	10.0
•Utilities	0.0
•Communication Services	5.0
•Energy	10.0
•Industrials	10.0
•Technology	30.0

Investment Growth

Time Period: Since Common Inception (9/1/2022) to 12/31/2023



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Mega Cap Core SMA	17.84	3.55	7.07	22.06	22.06	—	—
Peer group percentile	20	90	98	64	64	—	—
Russell Top 200 TR USD	18.63	4.08	11.70	29.85	29.85	2.07	16.53
S&P 500 TR USD	17.03	4.54	11.69	26.29	26.29	1.69	15.69

Portfolio Statistics

Calculation Benchmark: iShares Russell Top 200 ETF

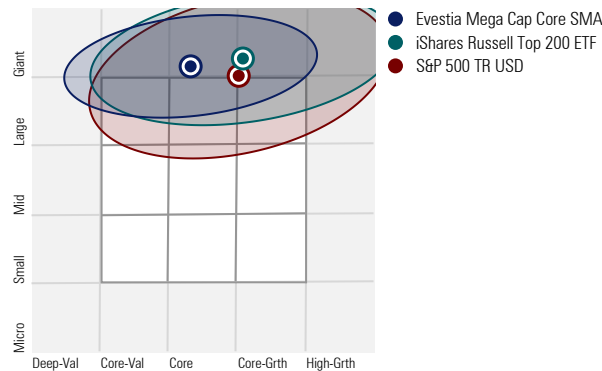
	Inv	Bmk
# Holdings	20	199
Market Cap	586,975	913,907
Div Yld TTM	1.93	1.94
P/E	24.18	26.91
Debt to Capital	41.09	45.22
Net Margin %	16.19	15.52
ROE %	103.50	46.29
EPS Est Grwth%	8.28	11.26
Active Share	74.36	—

Performance Since Inception

Calculation Benchmark: Russell Top 200 TR USD

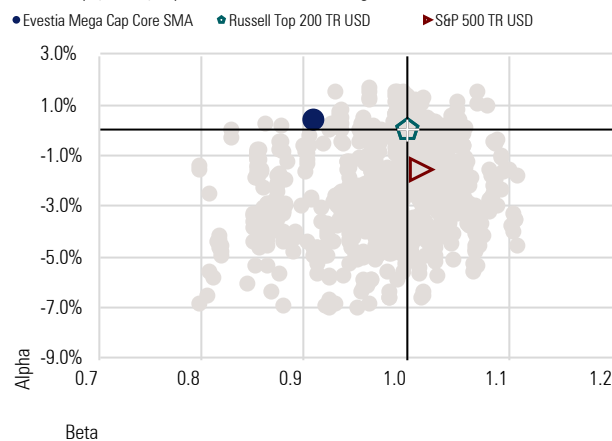
	Inv	Bmk
Return	17.84	18.63
Excess Return	-0.79	0.00
Alpha	0.44	0.00
Beta	0.91	1.00
Std Dev	17.35	18.22
Sharpe Ratio	0.75	0.76
Up Capture Ratio	92.89	100.00
Down Capture Ratio	90.54	100.00
Max Drawdown	-7.78	-9.25
R2	90.66	100.00
Tracking Error	5.55	0.00

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Open End Funds - U.S. - Large Blend



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct