Evestia Mega Cap Growth SMA

December 31, 2025

evestia

Investment Strategy

The Evestia Mega Cap Growth SMA equally weights 20 well-established, market leading companies that have already achieved a considerable size but still have room for expansion. The focus is on capital appreciation using high-quality names for a smoother ride.

Investing Details

Nitrogen Risk Score: **RISK 68**

Investment Minimum: $15,000

Platform & Strategy Fees: 35 bps

Manager

Rick C. Jaster, CFA

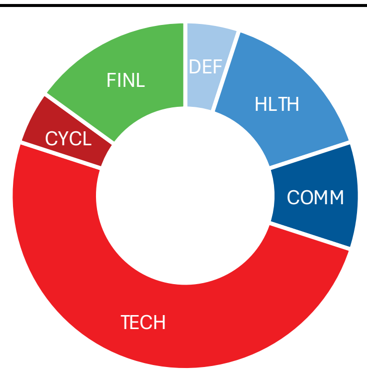
Brigham Young University

30 Years Experience

Top Holdings

Top Holdings	
Alphabet Inc A	5.0%
Apple Inc	5.0%
Broadcom Ltd	5.0%
Costco Wholesale Corp	5.0%
Eli Lilly and Co	5.0%
Meta Platforms Inc	5.0%
Microsoft Corp	5.0%
Nvidia Corp	5.0%
VISA Inc	5.0%
TJX Companies Inc (The)	5.0%

Sector Chart

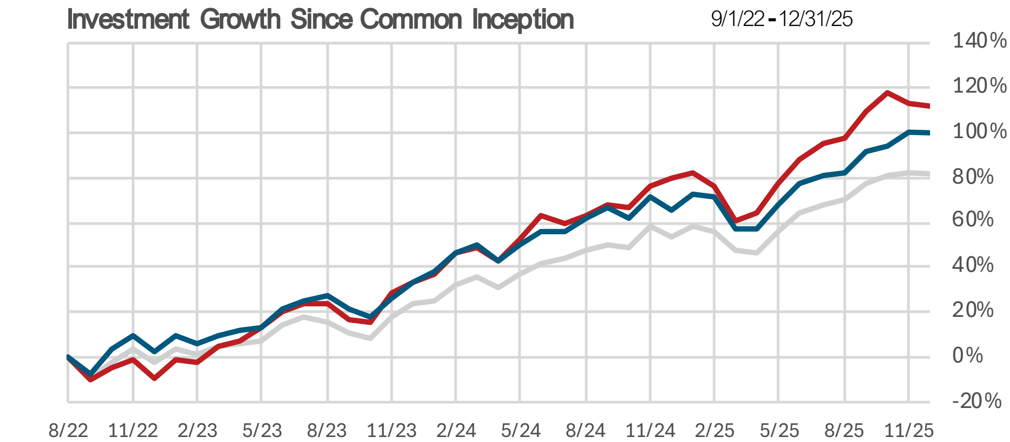


Sector Weights

Sector Weights	
Utilities	0.0%
Consumer Defensive	5.0%
Healthcare	15.0%
Communication Services	10.0%
Technology	50.0%
Consumer Cyclical	5.0%
Financial Services	15.0%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	0.0%
Energy	0.0%

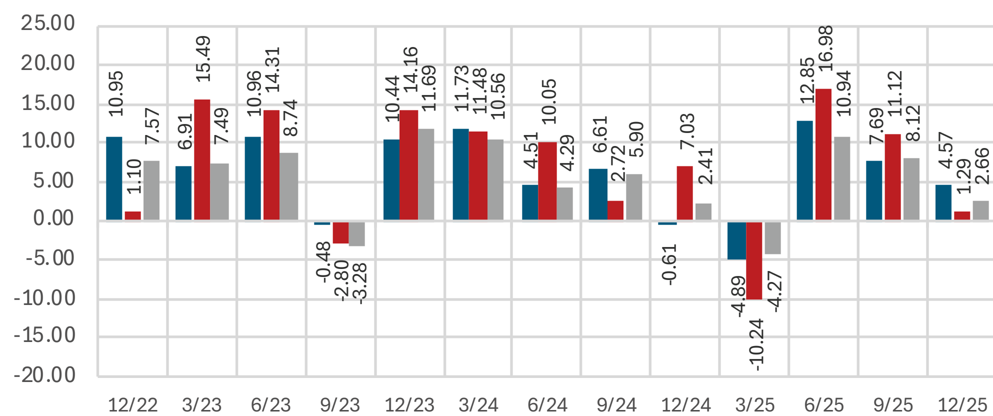
Investment Growth Since Common Inception

9/1/22 - 12/31/25



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Growth SMA	4.57%	20.87%	20.87%	22.29%	24.93%	23.14%
iShares Russell Top 200 Growth	1.29%	18.19%	18.19%	26.26%	32.67%	25.36%
S&P 500	2.66%	17.89%	17.89%	21.41%	23.01%	19.64%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mega Cap Growth SMA	iShares Russell Top 200 Growth	S&P 500



Performance Since Inception		
9/1/22 - 12/31/25	Evestia	Bench
Return	23.14%	25.36%
Excess Return	-2.22%	0.00%
Alpha	1.82%	0.00%
Beta	0.80	1.00
Std Dev	15.62%	16.89%
Sharpe Ratio	1.14	1.18
Max Drawdown	-19.9%	-23.2%
Up Capture	76%	100%
Down Capture	72%	100%
R2	75%	100%
Tracking Error	8.4%	0.00%

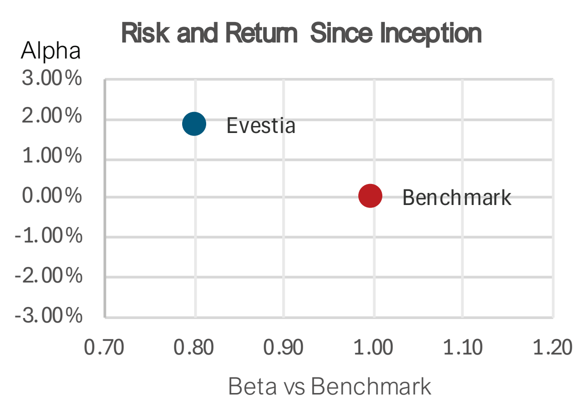
Growth	Evestia	Bench
Mrkt Cap	523.9	1159.7
ROE	60.40	47.94
Profit Mgn	27.60	29.17
ROA	20.83	25.76

Value	Evestia	Bench
Holdings	20	113
Fwd P/E	25.98	29.14
P/CF	24.57	21.36
Div Yield	1.04%	0.36%

Equity Style Chart

	Value	Blend	Growth
Large	10	65	25
Mid	0	0	0
Small	0	0	0

Risk and Return Since Inception



HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals,** with **model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns.** Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R^2: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.

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