Evestia Mid Cap Growth SMA

December 31, 2025

evestia

Investment Strategy

The Evestia Mid Cap Growth SMA equally weights 30 smaller stocks within the S&P 500 expected to experience above-average growth rates compared to the broader market. The focus is on capital appreciation rather than dividend income.

Investing Details

Nitrogen Risk Score: RISK 73

Investment Minimum: $25,000

Platform & Strategy Fees: 35 bps

Manager

Rick C. Jaster, CFA

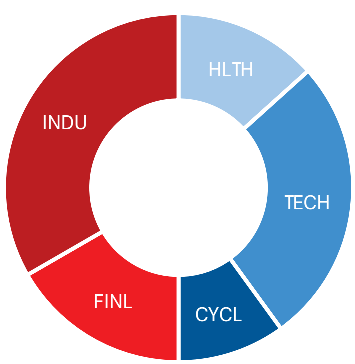
Brigham Young University

30 Years Experience

Top Holdings

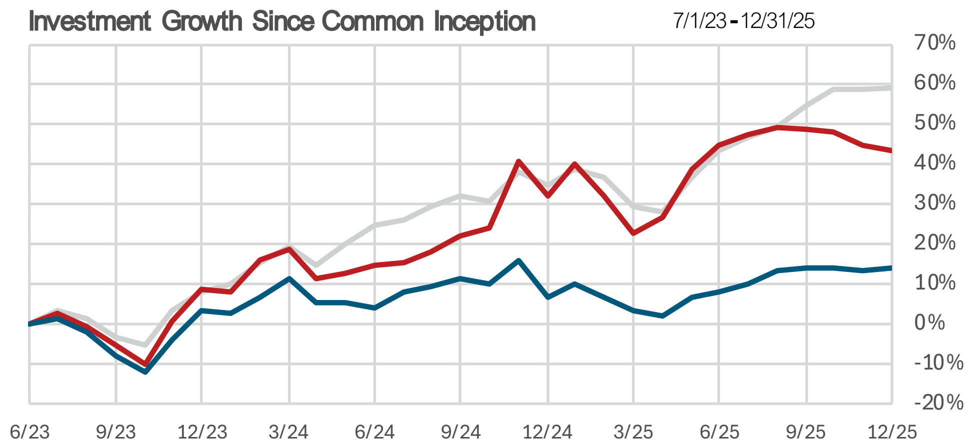
Agilent Technologies Inc	3.3%
FactSet Research Systems Inc	3.3%
Garmin Ltd	3.3%
Idex Corp	3.3%
Motorola Solutions Inc	3.3%
NetApp Inc	3.3%
Paycom Software Inc	3.3%
Resmed Inc	3.3%
Teradyne Inc	3.3%
Verisk Analytics Inc	3.3%

Sector Chart



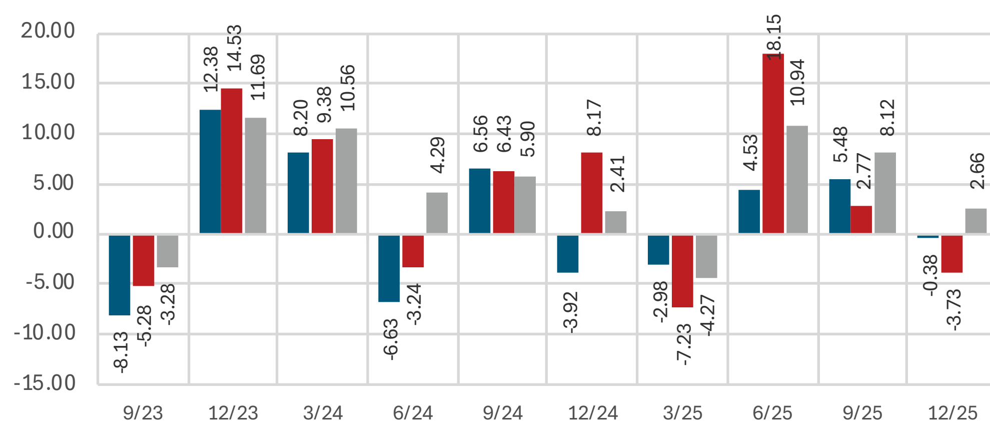
Sector Weights

Utilities	0.0%
Consumer Defensive	0.0%
Healthcare	13.3%
Communication Services	0.0%
Technology	26.7%
Consumer Cyclical	10.0%
Financial Services	16.7%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	33.3%
Energy	0.0%



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mid Cap Growth SMA	-0.38%	6.57%	6.57%	4.99%	-	5.31%
iShares Russell Mid-Cap Growth ETF	-3.73%	8.44%	8.44%	14.95%	-	15.49%
S&P 500	2.66%	17.89%	17.89%	21.41%	-	20.46%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mid Cap Growth SMA	Shares Russell Mid-Cap Growth ETF	S&P 500



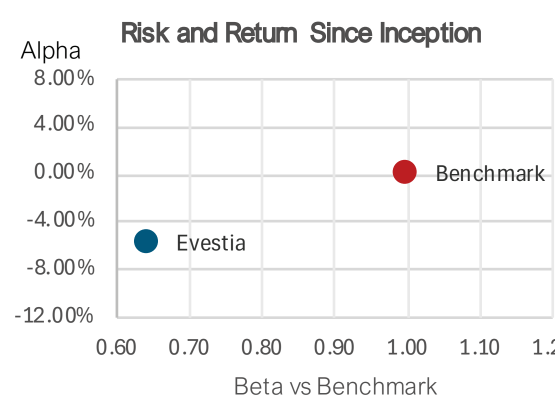
Performance Since Inception		
7/1/23 - 12/31/25	Evestia	Bench
Return	5.31%	15.49%
Excess Return	-10.18%	0.00%
Alpha	-5.90%	0.00%
Beta	0.64	1.00
Std Dev	13.66%	18.42%
Sharpe Ratio	0.05	0.56
Max Drawdown	-20.8%	-25.2%
Up Capture	57%	100%
Down Capture	61%	100%
R2	75%	100%
Tracking Error	9.5%	0.00%

Growth	Evestia	Bench
Mrkt Cap	21.6	30.3
ROE	35.59	29.74
Profit Mgn	17.34	10.41
ROA	12.36	7.52

Value	Evestia	Bench
Holdings	30	286
Fwd P/E	20.43	24.76
P/CF	15.94	16.11
Div Yield	1.27%	0.37%

Equity Style Chart

	Value	Blend	Growth
Large	0	0	3
Mid	3	50	17
Small	0	27	0



HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals,** with **model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns.** Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R^2: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.

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