

# Evestia Global Stock SMA

March 31, 2026



## Investment Strategy

The Evestia Global Stock SMA equally weights 50 high-quality companies to create a globally diversified equity solution. These low-volatility stocks generally have attractive dividends, strong financials, growth potential and reasonable valuations. US traded ADR's are used for international exposure.

## Investing Details

Nitrogen Risk Score:  
Investment Minimum: \$40,000  
Platform & Strategy Fees: 35 bps

**RISK**  
**63**

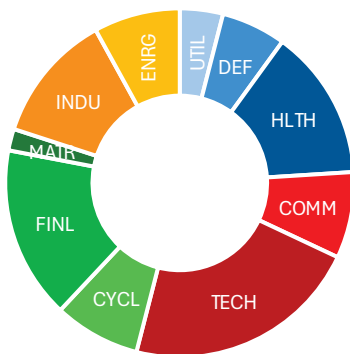
## Manager

Rick C. Jaster, CFA  
Brigham Young University  
30 Years Experience

## Top Holdings

Banco Santander Chile	2.0%
Eli Lilly and Co	2.0%
Home Depot Inc (The)	2.0%
Honda Motor Co Ltd	2.0%
Microsoft Corp	2.0%
Novo Nordisk A/S	2.0%
Nvidia Corp	2.0%
Sap Ae Drc	2.0%
Taiwan Semiconductor Manufactu	2.0%
VISA Inc	2.0%

## Sector Chart

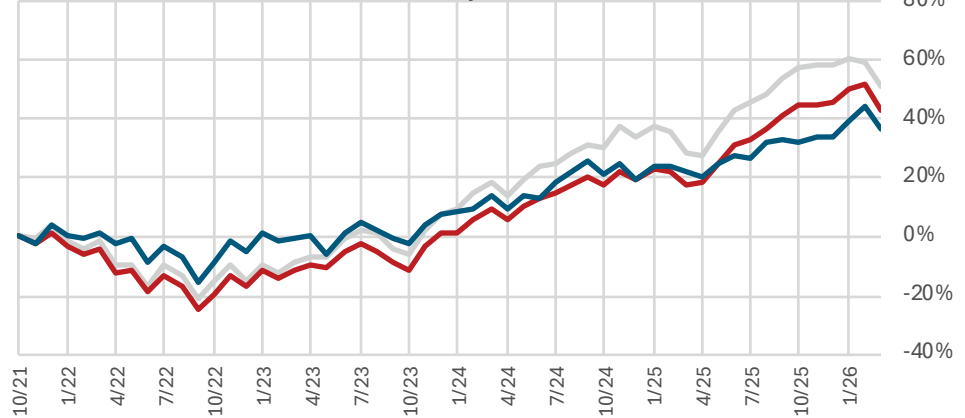


Cyclical	26.0%
Sensitive	50.0%
Defensive	24.0%

## Global Weights

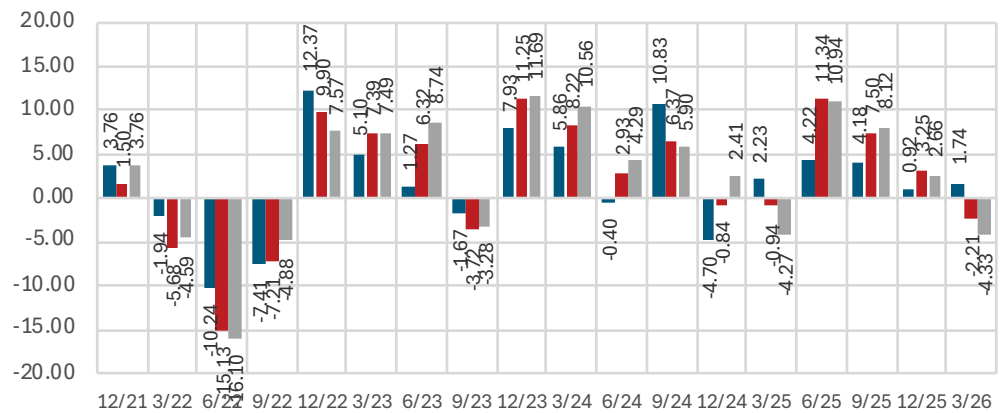
North America	62.0%
Europe Developed	18.0%
Asia Developed	4.0%
Japan	4.0%
Australasia	0.0%
Asia Emerging	6.0%
Africa/Middle east	2.0%
Latin America	4.0%

## Investment Growth Since Common Inception



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Global Stock SMA	1.74%	1.74%	11.49%	9.50%	10.90%	7.25%
iShares MSCI ACWI ETF	-2.21%	-2.21%	20.86%	14.00%	17.00%	8.35%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	18.32%	9.83%

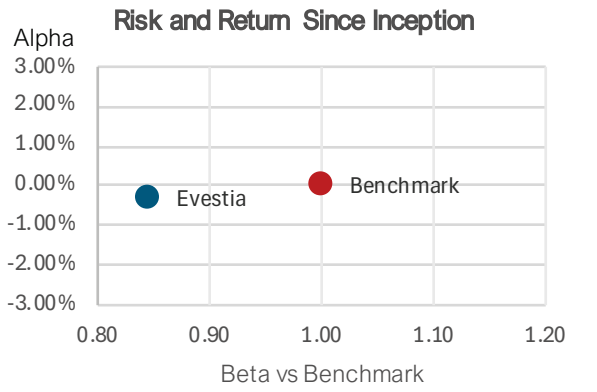
Quarterly Returns	Strategy	Benchmark	Market
	Evestia Global Stock SMA	iShares MSCI ACWI ETF	S&P 500



Performance Since Inception	Growth	Evestia	Bench	Value	Evestia	Bench
11/1/21 - 3/31/26	Mrkt Cap	120.6	209.4	Holdings	50	2,315
Return	ROE	7.25%	8.35%	Fwd P/E	17.84	17.56
Excess Return	Profit Mgn	-1.10%	0.00%	P/CF	11.87	12.51
Alpha	ROA	-0.35%	0.00%	Div Yield	2.21%	1.59%
Beta		0.85	1.00			

	Std Dev	Sharpe Ratio	Max Drawdown	Up Capture	Down Capture	R2	Tracking Error
Evestia	13.95%	0.24	-19.0%	76%	75%	82%	6.3%
Bench	14.96%	0.29	-26.4%	100%	100%	100%	0.00%

Equity Style Chart	Value	Blend	Growth
Large	34	30	14
Mid	2	18	2
Small	0	0	0



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

## HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

**For Professional Investment Advisers Only** — distributed exclusively to advisers who meet the qualified-client standard under Rule 205-3.

## DEFINITIONS

**Alpha:** the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

**Beta:** the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

**Standard Deviation:** a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

**Sharpe ratio:** compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

**Maximum drawdown:** the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

**Up/down capture:** compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

**R<sup>2</sup>:** measures how strongly a portfolio's return variation correlates with its benchmark.

**Tracking Error:** The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.