Evestia Mega Cap Value SMA

December 31, 2025

evestia

Investment Strategy

The Evestia Mega Cap Value SMA equally weights 20 stocks of well-established companies paying consistent dividends. These companies are often associated with stability and reliability. Investing in such stocks can provide a steady income stream from the dividends they distribute.

Investing Details

Nitrogen Risk Score:
Investment Minimum: $15,000
Platform & Strategy Fees: 35 bps

RISK
62

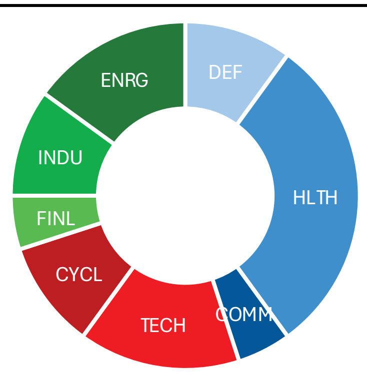
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Top Holdings	
Abbott Laboratories	5.0%
Comcast Corp	5.0%
Exxon Mobil Corp	5.0%
Johnson & Johnson	5.0%
Lockheed Martin Corp	5.0%
Merck & Co Inc	5.0%
Pepsico Inc	5.0%
Procter & Gamble Co (The)	5.0%
TJX Companies Inc (The)	5.0%
UnitedHealth Group Inc	5.0%

Sector Chart

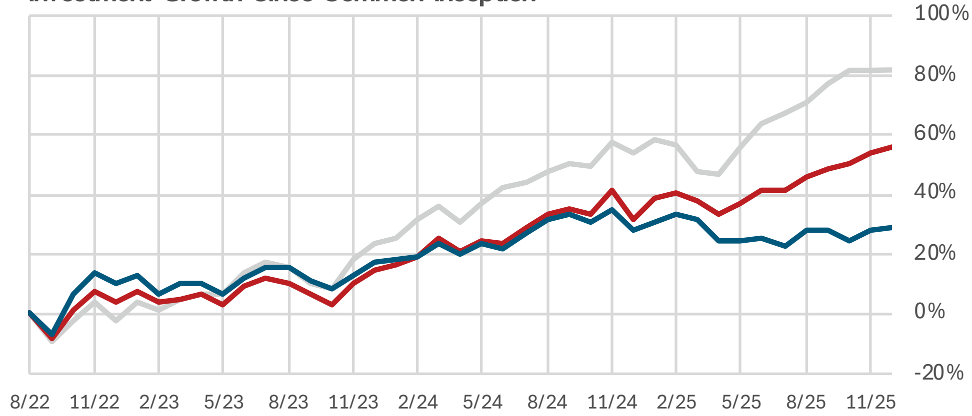


Sector Weights

Sector Weights	
Utilities	0.0%
Consumer Defensive	10.0%
Healthcare	30.0%
Communication Services	5.0%
Technology	15.0%
Consumer Cyclical	10.0%
Financial Services	5.0%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	10.0%
Energy	15.0%

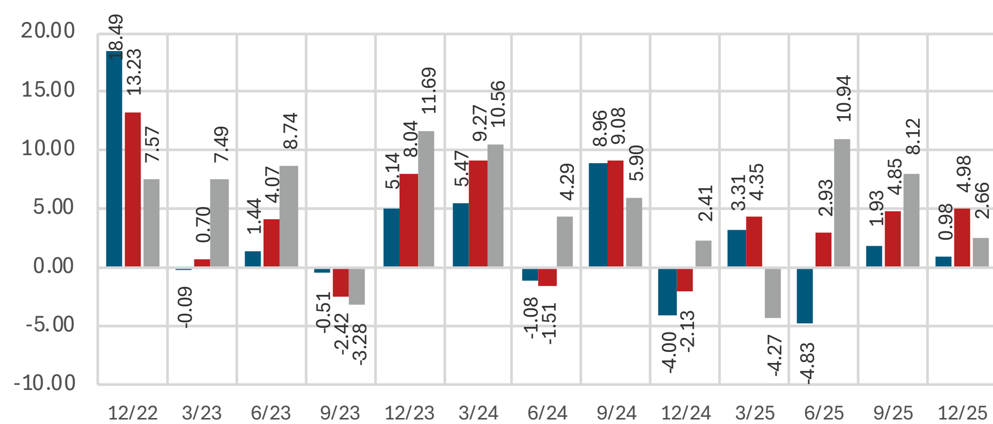
Investment Growth Since Common Inception

9/1/22 - 12/31/25



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Value SMA	0.98%	1.20%	1.20%	5.09%	5.40%	8.01%
iShares Russell Top 200 Value ETF	4.98%	18.22%	18.22%	16.54%	14.48%	14.26%
S&P 500	2.66%	17.89%	17.89%	21.41%	23.01%	19.64%

	Strategy	Benchmark	Market
Quarterly Returns	**Evestia Mega Cap Value SMA**	**iShares Russell Top 200 Value ETF**	**S&P 500**



Performance Since Inception		
9/1/22 - 12/31/25	Evestia	Bench
Return	8.01%	14.26%
Excess Return	-6.25%	0.00%
Alpha	-4.97%	0.00%
Beta	0.93	1.00
Std Dev	14.02%	13.60%
Sharpe Ratio	0.23	0.68
Max Drawdown	-11.5%	-13.4%
Up Capture	84%	100%
Down Capture	89%	100%
R2	82%	100%
Tracking Error	6.0%	0.00%

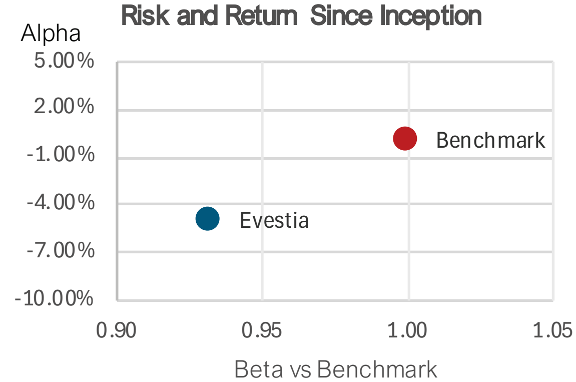
Growth	Evestia	Bench
Mrkt Cap	186.3	267.2
ROE	31.31	21.29
Profit Mgn	17.12	18.55
ROA	9.73	8.24

Value	Evestia	Bench
Holdings	20	157
Fwd P/E	16.30	17.60
P/CF	12.97	12.43
Div Yield	3.09%	1.59%

Equity Style Chart

	Value	Blend	Growth
Large	85	15	0
Mid	0	0	0
Small	0	0	0

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals,** with **model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns.** Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R^2: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.

evestia

evestia.com
801.960.3228
hello@evestia.com