

Evestia Mega Cap Value SMA

March 31, 2026



Investment Strategy

The Evestia Mega Cap Value SMA equally weights 20 stocks of well-established companies paying consistent dividends. These companies are often associated with stability and reliability. Investing in such stocks can provide a steady income stream from the dividends they distribute.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$15,000
Platform+Strategy Fee: 35 bps

**RISK
60**

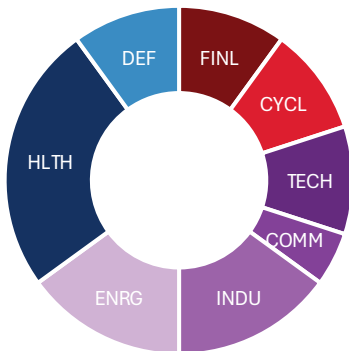
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Exxon Mobil Corp	5.0%
Johnson & Johnson	5.0%
Chevron Corp	5.0%
Procter & Gamble Co (The)	5.0%
Home Depot Inc (The)	5.0%
Merck & Co Inc	5.0%
UnitedHealth Group Inc	5.0%
Pepsico Inc	5.0%
Abbott Laboratories	5.0%
TJX Companies Inc (The)	5.0%

Sector Chart

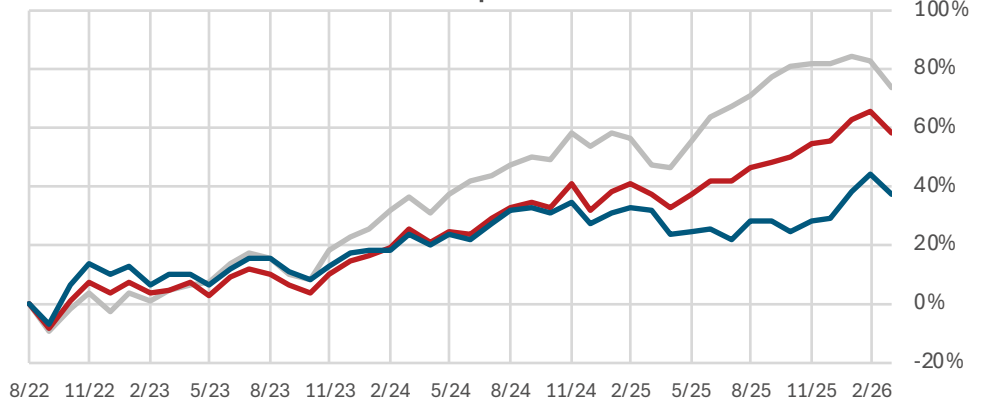


Sector Weights

Financial Services	CYCLICAL	10.0%
Consumer Cyclical	CYCLICAL	10.0%
Basic Materials	CYCLICAL	0.0%
Real Estate	CYCLICAL	0.0%
Technology	SENSITIVE	10.0%
Communication Services	SENSITIVE	5.0%
Industrials	SENSITIVE	15.0%
Energy	SENSITIVE	15.0%
Healthcare	DEFENSE	25.0%
Consumer Defensive	DEFENSE	10.0%
Utilities	DEFENSE	0.0%

Investment Growth Since Common Inception

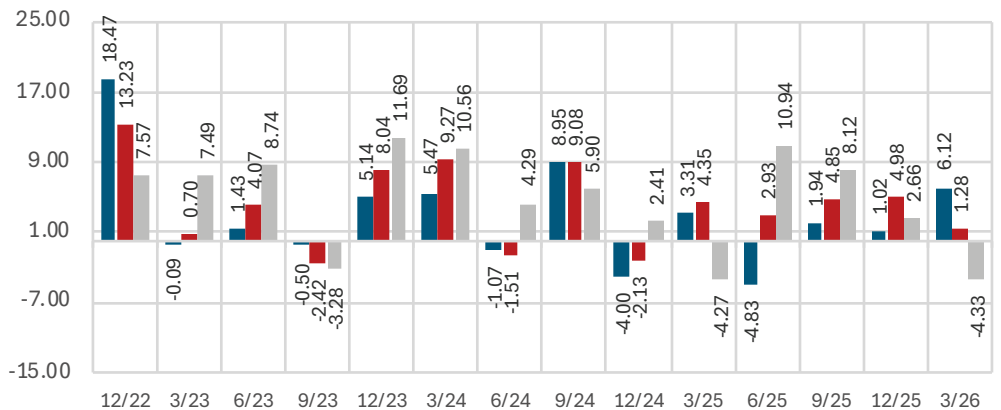
9/1/22 - 3/31/26



Trailing Returns

	3 Mo	YTD	1 Yr	2 Yr	3 Yr	Incep.
Evestia Mega Cap Value	6.12%	6.12%	4.00%	5.44%	7.55%	9.23%
iShares Russell Top 200 Value ETF	1.28%	1.28%	14.74%	12.20%	14.70%	13.61%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	18.32%	16.70%

Quarterly Returns	Strategy	Benchmark	Market
	Evestia Mega Cap Value	iShares Russell Top 200 Value ETF	S&P 500



Performance Since Inception

	9/1/22 - 3/31/26	Evestia	Bench
Return	9.23%	13.61%	
Excess Return	-4.37%	0.00%	
Alpha	-3.42%	0.00%	
Beta	0.95	1.00	
Std Dev	14.34%	13.60%	
Sharpe Ratio	0.32	0.64	
Max Drawdown	-11.5%	-13.4%	
Up Capture	84%	100%	
Down Capture	86%	100%	
R2	81%	100%	
Tracking Error	6.2%	0.00%	

Equity Style Chart

	Value	Blend	Growth
Large	85	15	0
Mid	0	0	0
Small	0	0	0

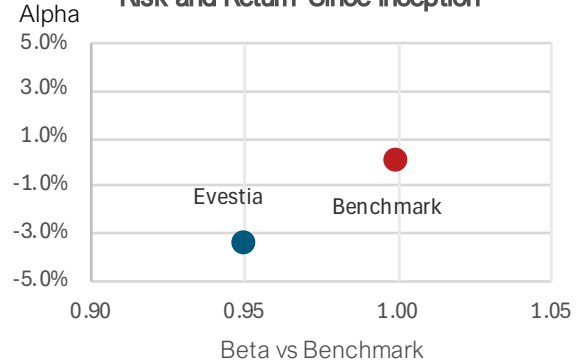
Growth

	Evestia	Bench
Mrkt Cap	185.0	272.0
ROE	36.75	21.85
Profit Mgn	15.29	18.43
ROA	8.58	8.40

Value

	Evestia	Bench
Holdings	20	158
Fwd P/E	17.85	17.62
P/CF	13.04	12.86
Div Yield	3.13%	1.66%

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



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