

Evestia Large Cap Value SMA

March 31, 2026



Investment Strategy

The Evestia Large Cap Value SMA equally weights 30 stocks of high quality companies that are trading at a discount to the market and paying consistent dividends. Unlike traditional value strategies, this strategy makes risk reduction a key priority for added stability and reliability.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$25,000
Platform+Strategy Fee: 35 bps

RISK
55

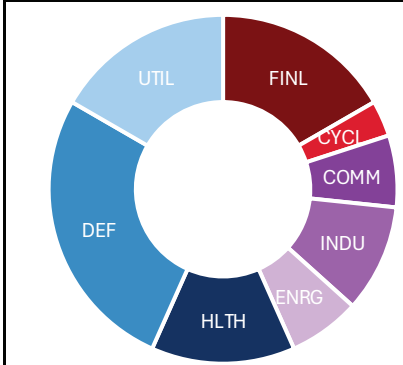
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Exxon Mobil Corp	3.3%
Johnson & Johnson	3.3%
Walmart Inc	3.3%
Chevron Corp	3.3%
Procter & Gamble Co (The)	3.3%
Merck & Co Inc	3.3%
Pepsico Inc	3.3%
Verizon Communications Inc	3.3%
Bristol-Myers Squibb Co	3.3%
Lockheed Martin Corp	3.3%

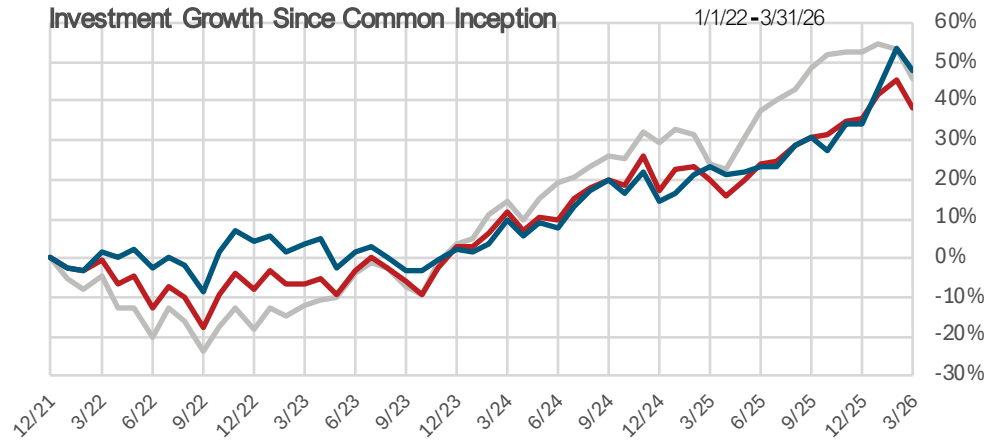
Sector Chart



Sector Weights

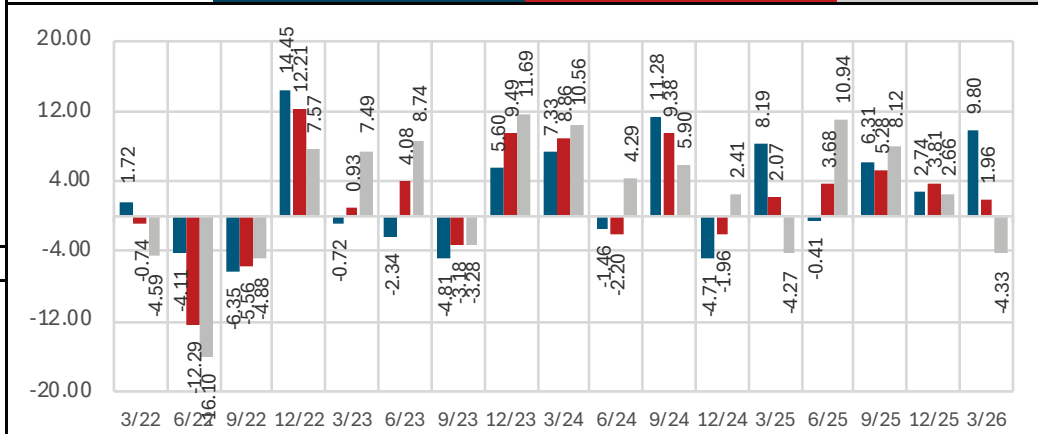
Financial Services	CYCLICAL	16.7%
Consumer Cyclical		3.3%
Basic Materials		0.0%
Real Estate		0.0%
Technology	SENSITIVE	0.0%
Communication Services		6.7%
Industrials		10.0%
Energy	6.7%	
Healthcare	DEFENSE	13.3%
Consumer Defensive		26.7%
Utilities		16.7%

Investment Growth Since Common Inception



Trailing Returns	3 Mo	YTD	1 Yr	2 Yr	3 Yr	Incep.
Evestia Large Cap Value	9.80%	9.80%	19.44%	16.19%	12.47%	9.60%
iShares Russell 1000 Value ETF	1.96%	1.96%	15.54%	11.22%	14.10%	7.93%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	18.32%	9.28%

Quarterly Returns	Strategy	Benchmark	Market
	Evestia Large Cap Value	iShares Russell 1000 Value ETF	S&P 500

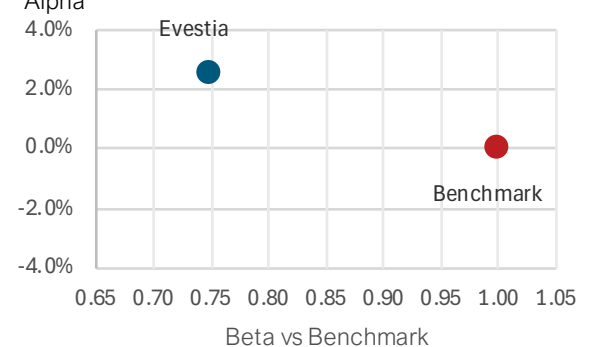


Performance Since Inception	1/1/22 - 3/31/26		Growth		Value			
	Evestia	Bench	Mrkt Cap	Bench	Holdings	Bench		
Return	9.60%	7.93%	87.9	124.3	30	871		
Excess Return	1.67%	0.00%	ROE	26.76	19.21	Fwd P/E	15.30	17.04
Alpha	2.51%	0.00%	Profit Mgn	11.08	16.50	P/CF	8.80	11.88
Beta	0.75	1.00	ROA	5.99	7.36	Div Yield	2.88%	1.67%
Std Dev	13.34%	15.09%						
Sharpe Ratio	0.41	0.25						
Max Drawdown	-14.4%	-19.0%						
Up Capture	71%	100%						
Down Capture	67%	100%						
R2	72%	100%						
Tracking Error	8.0%	0.00%						

Equity Style Chart

	Value	Blend	Growth
Large	43	10	0
Mid	33	13	0
Small	0	0	0

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

For Professional Investment Advisers Only — distributed exclusively to advisers who meet the qualified-client standard under Rule 205-3.

DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



evestia.com
801.960.3228
hello@evestia.com