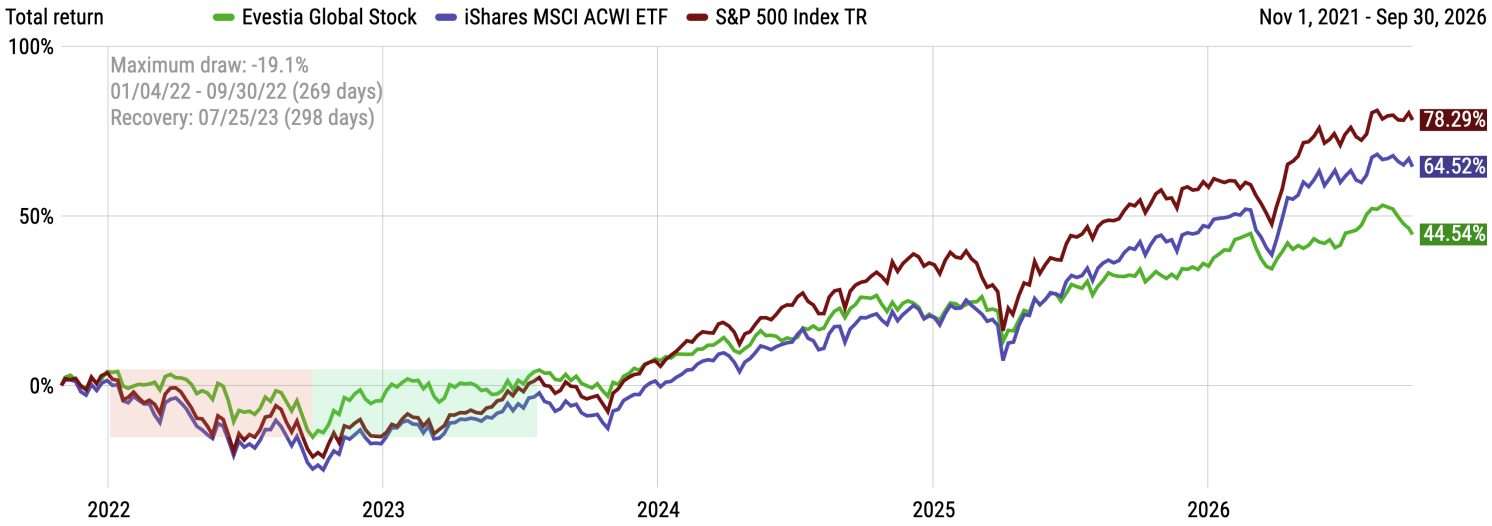
Evestia Global Stock SMA

evestia

HYPOTHETICAL PERFORMANCE: For illustration only. Not actual performance and not predictive of future results. See final page for full disclosures. For Investment Professionals Only.

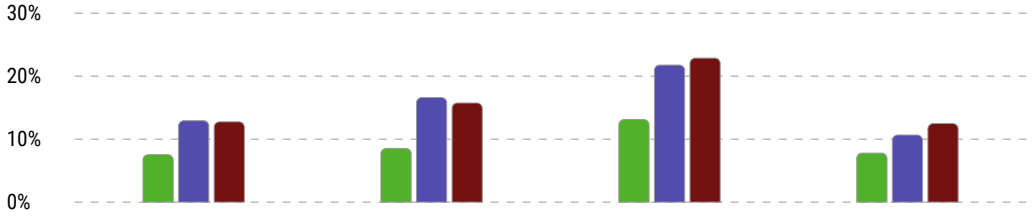
Performance

Cumulative returns



Periodic Returns

As of Sep 30, 2026



	Ytd	1 year	3 years	11/01/21-09/30/26
Evestia Global Stock	7.53%	8.53%	13.11%	7.78%
iShares MSCI ACWI ETF	**12.93%**	**16.60%**	21.76%	10.65%
S&P 500 Index TR	12.75%	15.74%	**22.87%**	**12.48%**

Periodic returns for periods longer than one year are annualized.

Assumptions

	Advisory fee	Rebalancing
Evestia Global Stock	0.35%	Custom
iShares MSCI ACWI ETF	-	Yearly

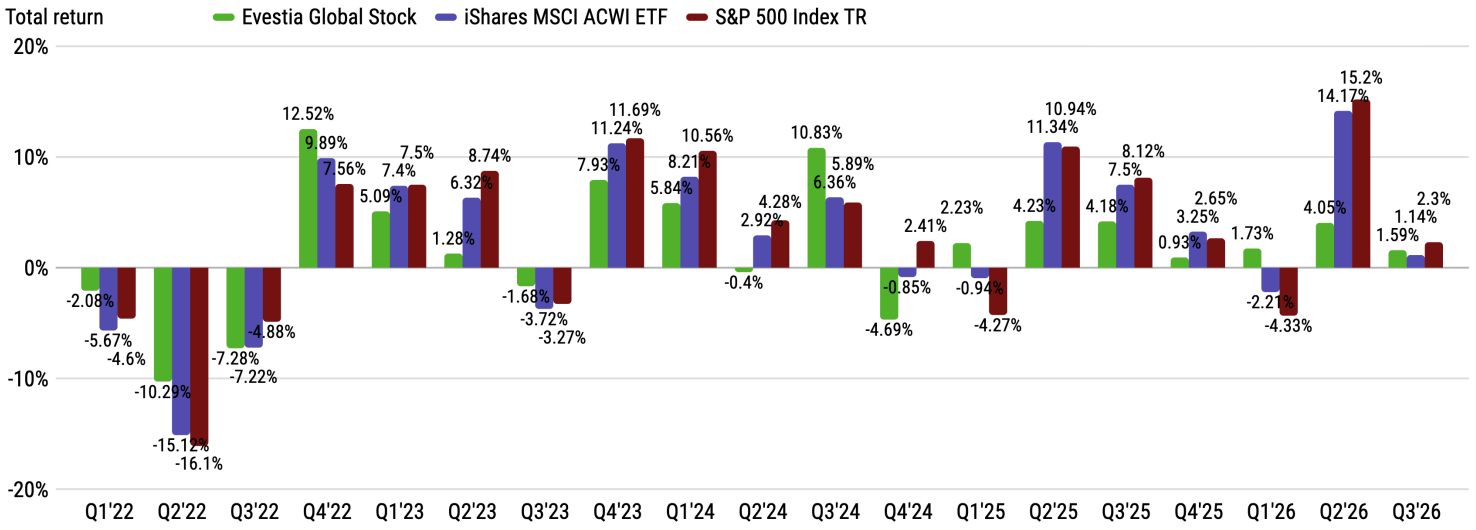
Key Stats

	TTM yield	Fund expense ratio
	2.56%	0%
	1.41%	0.32%
	-	0%

These results are hypothetical. The performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost.

Performance

Periodic returns



Return/Risk plot

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Performance

Risk metrics

As of Sep 30, 2026

	Ytd	1 year	3 years	11/01/21-09/30/26
Risk (standard deviation)				
Evestia Global Stock	**9.5%**	**11.8%**	**10.4%**	**13.7%**
iShares MSCI ACWI ETF	12.9%	12.9%	11.5%	14.9%
S&P 500 Index TR	12.3%	13.2%	12.4%	15.5%
Alpha				
Evestia Global Stock	0.8%	-1.1%	-1.5%	-1.2%
iShares MSCI ACWI ETF	-0.4%	0.9%	0.7%	0%
S&P 500 Index TR	0.5%	0.3%	1.1%	1.7%
Beta				
Evestia Global Stock	0.45	0.49	0.63	0.79
iShares MSCI ACWI ETF	1.05	0.91	0.96	0.99
S&P 500 Index TR	0.96	0.90	0.99	1.01
Sharpe ratio				
Evestia Global Stock	0.81	0.44	0.83	0.34
iShares MSCI ACWI ETF	1.16	**0.98**	**1.41**	0.51
S&P 500 Index TR	**1.21**	0.90	1.39	**0.60**
Information ratio				
Evestia Global Stock	0.02	-0.03	-0.06	-0.05
iShares MSCI ACWI ETF	-0.04	**0.31**	**0.20**	0.01
S&P 500 Index TR	**0.02**	0.03	0.10	**0.13**
Sortino ratio				
Evestia Global Stock	1.41	0.71	1.50	0.60
iShares MSCI ACWI ETF	2.18	1.98	3.07	0.90
S&P 500 Index TR	**2.56**	**2.29**	**3.21**	**1.08**
Maximum drawdown				
Evestia Global Stock	**-7.2%**	**-7.2%**	**-13.5%**	**-19.1%**
iShares MSCI ACWI ETF	-9.7%	-9.7%	-16.5%	-26.4%
S&P 500 Index TR	-8.9%	-8.9%	-18.7%	-24.5%
Up capture ratio				
Evestia Global Stock	0.43	0.70	0.71	0.83
iShares MSCI ACWI ETF	**1.03**	**0.93**	0.97	1.00
S&P 500 Index TR	0.94	0.83	**1.01**	**1.04**
Down capture ratio				
Evestia Global Stock	**0.31**	1.00	0.92	**0.89**
iShares MSCI ACWI ETF	1.06	0.83	**0.91**	0.99
S&P 500 Index TR	0.90	**0.66**	0.91	0.96

The benchmark used to calculate alpha, beta, capture ratio is: MSCI All Country World Index TR

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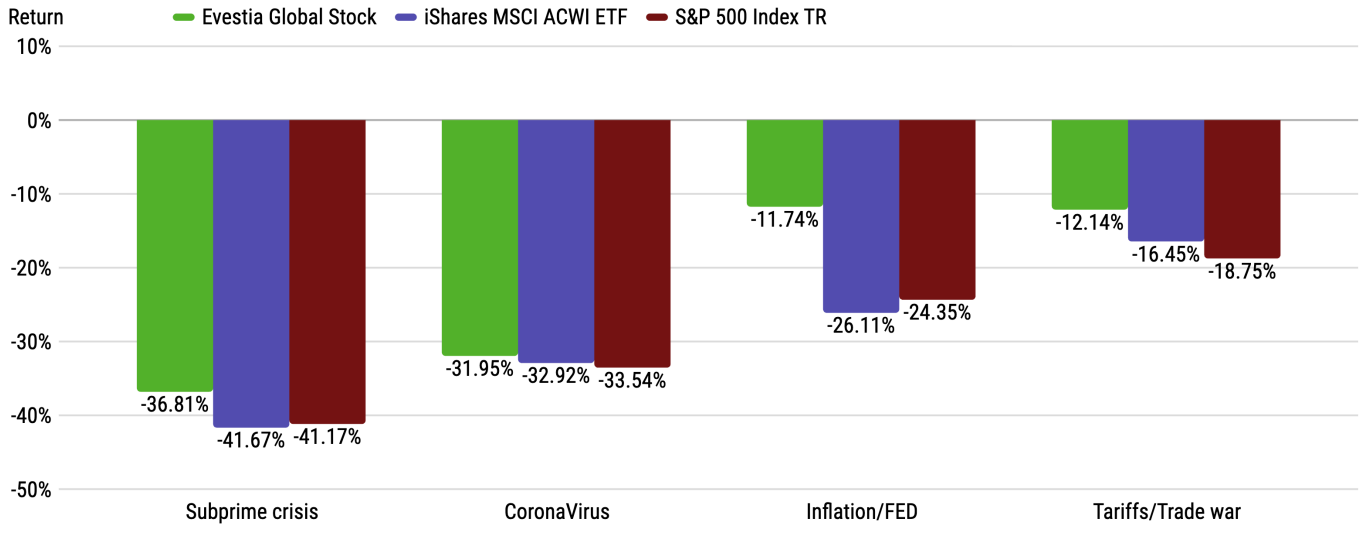
Stress Test

Past performance for historical scenarios



Subprime crisis (09/30/08-03/09/09): A rise in subprime mortgage delinquencies led to a financial crisis and recession.

CoronaVirus (02/20/20-03/23/20): Virus infection spreads worldwide, threatening to slow down the global economy

Inflation/FED (01/03/22-09/30/22): Inflation surges in 2022 due to supply shortages, Ukraine invasion and strong customer demand. FED raises its fund rate from 0.25% to 3%.

Tariffs/Trade war (02/19/25-04/08/25): The U.S. imposes new tariffs on multiple trading partners, triggering retaliatory measures which escalates trade tensions and rattles global markets.

This analysis is an estimate of the performance of the current portfolio under historical events. These results are hypothetical. The calculation is based on historical returns, volatility and correlations of the underlying investments at the time of the events. The results incorporate the effect of advisory fees.

The performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost.

Stock Style

%	Value	Blend	Growth
Large	34	26	10
Mid	8	20	2
Small	0	0	0

Average style

%	Value	Blend	Growth
Large	24	35	25
Mid	5	7	4
Small	0	0	0

Average style

Market Cap

	Weight(%)	Weight(%)
Large Cap	70.0	83.3
Mid Cap	30.0	16.2
Small Cap	-	0.5
	100	**100**

Investment Style

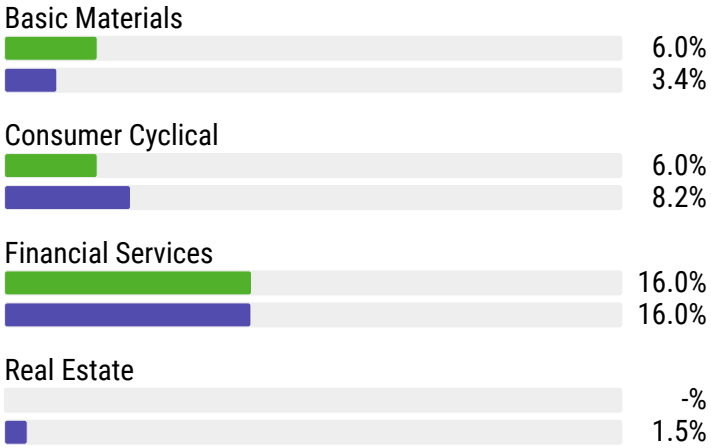
Value	42.0	28.5
Blend	46.0	42.3
Growth	12.0	29.2
	100	**100**

Evestia Global Stock
iShares MSCI ACWI ETF

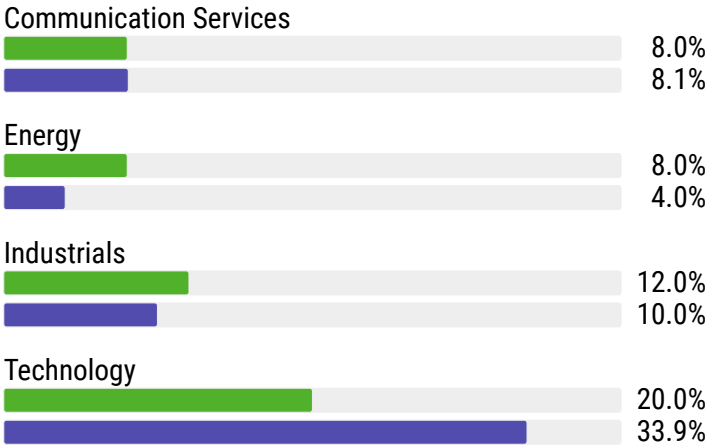
Values are based on the percent of equities in the portfolio.

Stock Sectors

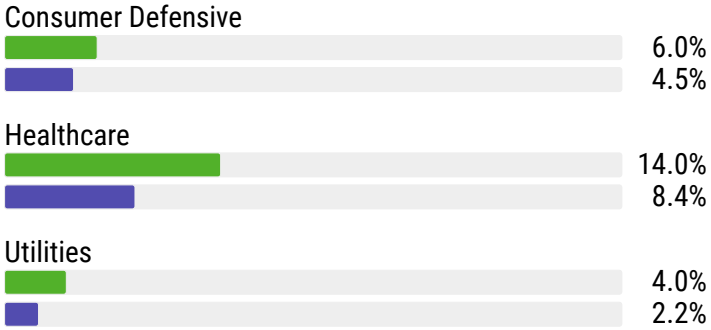
Cyclical



Sensitive



Defensive



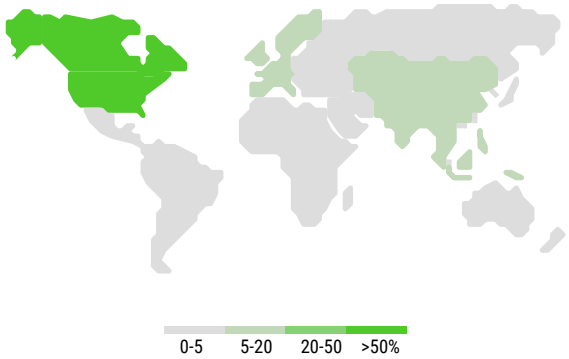
Evestia Global Stock
iShares MSCI ACWI ETF

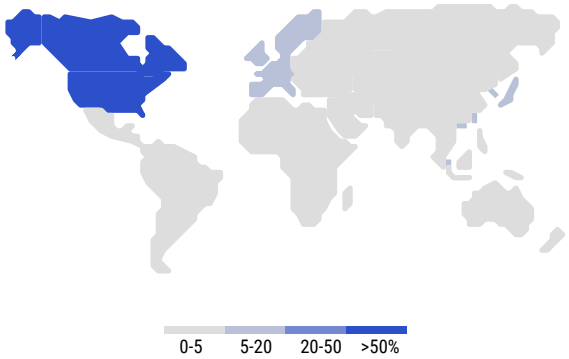
Cyclical: Industries significantly impacted by economic shifts
Defensive: Industries that are relatively immune to economic cycles
Sensitive: Industries which ebb and flow with the overall economy, but not severely so

	Evestia Global Stock	iShares MSCI ACWI ETF
Cyclical	28.0%	29.0%
Sensitive	48.0%	55.9%
Defensive	24.0%	15.1%
	100%	100%

Values are based on the percent of equities in the portfolio.

Stock Regions





Summary

	Weight(%)	Weight(%)
US Equity	60.0	64.2
International Developed	28.0	29.6
Emerging Markets	12.0	6.1
	100	**100**

Regions

North America	64.0	67.2
Latin America	4.0	0.9
Europe Developed	16.0	13.3
Europe Emerging	-	0.2
Africa/Middle East	2.0	1.1
Japan	2.0	5.2
Australasia	2.0	1.4
Asia Developed	4.0	6.8
Asia Emerging	6.0	3.9
	100	**100**

Evestia Global Stock
iShares MSCI ACWI ETF

Values are based on the percent of equities in the portfolio.

Top holdings

Top 10 holdings

Evestia Global Stock

Investment	Symbol	% of portfolio
Cisco Systems Inc	CSCO	1.98
Packaging Corp of America	PKG	1.98
Allstate Corp (The)	ALL	1.98
Exxon Mobil Corp	XOM	1.98
Lockheed Martin Corp	LMT	1.98
Snap-On Inc	SNA	1.98
BHP Group Ltd	BHP	1.98
Canadian National Railway Co	CNI	1.98
Taiwan Semiconductor Manufacturing CoLtd	TSM	1.98
Rio Tinto Plc	RIO	1.98

iShares MSCI ACWI ETF

Investment	Symbol	% of portfolio
Nvidia Corp	NVDA	5.09
Apple Inc	AAPL	4.80
Microsoft Corp	MSFT	3.47
Amazon.com Inc	AMZN	2.30
Alphabet Inc A	GOOGL	1.95
Taiwan Semiconductor Manufacturing	TW0002330008	1.85
Alphabet Inc	GOOG	1.53
Broadcom Ltd	AVGO	1.53
Meta Platforms Inc	META	1.52
Micron Technology Inc	MU	1.15

Positions

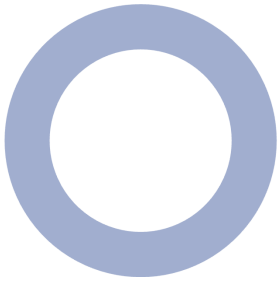
Evestia Global Stock

Investment	Symbol	Weight(%)
Allstate Corp (The)	ALL	2.0
Alphabet Inc A	GOOGL	2.0
Amphenol Corp	APH	2.0
Apple Inc	AAPL	2.0
Atmos Energy Corp	ATO	2.0
Banco Santander Chile	BSAC	2.0
BHP Group Ltd	BHP	2.0
Canadian National Railway Co	CNI	2.0
Cash	-	1.0
Cboe Global Markets Inc	CBOE	2.0
Check Point Software Technologies Ltd	CHKP	2.0
Cisco Systems Inc	CSCO	2.0
Coca-Cola Co (The)	KO	2.0
Comcast Corp	CMCSA	2.0
Cummins Inc	CMI	2.0
Eli Lilly and Co	LLY	2.0
EOG Resources Inc	EOG	2.0
Equinor ASA	EQNR	2.0
Exxon Mobil Corp	XOM	2.0
Fortis Inc	FTS	2.0
Garmin Ltd	GRMN	2.0
General Dynamics Corp	GD	2.0
Home Depot Inc (The)	HD	2.0
Infosys Ltd	INFY	2.0
Johnson & Johnson	JNJ	2.0
Lockheed Martin Corp	LMT	2.0
Mastercard Incorp Common Stock	MA	2.0

Positions

Investment (continued)	Symbol	Weight(%)
Microsoft Corp	MSFT	2.0
Novartis AG	NVS	2.0
Novo Nordisk A/S	NVO	2.0
Nucor Corp	NUE	2.0
Nvidia Corp	NVDA	2.0
ORIX Corp	IX	2.0
Packaging Corp of America	PKG	2.0
Pepsico Inc	PEP	2.0
Progressive Corp (The)	PGR	2.0
PT Telekomunikasi Indonesia Tbk	TLK	2.0
Resmed Inc	RMD	2.0
Rio Tinto Plc	RIO	2.0
Sanofi SA	SNY	2.0
Sap Ae Drc	SAP	2.0
Shinhan Financial Group Co Ltd	SHG	2.0
Snap-On Inc	SNA	2.0
Taiwan Semiconductor Manufacturing CoLtd	TSM	2.0
Telefonica Brasil S.A.	VIV	2.0
Tenaris S.A.	TS	2.0
Unilever PLC	UL	2.0
VISA Inc	V	2.0
W.W. Grainger Inc	GWW	2.0
Yum China Holdings Inc	YUMC	2.0
Zoetis Inc	ZTS	2.0
As of Sep 30, 2026		**100**

Positions



iShares MSCI ACWI ETF

Investment	Symbol	Weight(%)
iShares MSCI ACWI ETF	ACWI	100.0
As of Sep 30, 2026		**100**

Cash comprises money market accounts and funds.

IMPORTANT DISCLOSURES

This report is being provided by your financial professional as a courtesy and is not intended to be used as or in lieu of an account statement.

This report presents past performance, which does not guarantee future results. The investment return and principal value will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than return data quoted herein.

The portfolio performance presented in this report is hypothetical and based on simulated investments. Unlike the results shown in an actual performance record, these results do not represent actual trading. Also, because these trades have not actually been executed, these results may have under-or over-compensated for the impact, if any, of certain market factors, such as lack of liquidity. Simulated or hypothetical trading programs in general are also subject to the fact that they are designed with the benefit of hindsight. No representation is being made that any account will or is likely to achieve profits or losses similar to these being shown.

Returns in this report are time-weighted returns (TWR). Returns include distribution income such as dividends. The simulation of model portfolios does not take into account trading costs and tax implications.

The projections or other information generated by Kwanti Analytics regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results.

Performance is presented net of advisory fees. Other fees borne by investors and not included in this report are: commissions, custodial charges and sales loads. If applicable, these fees will have a compounding effect on performance that can be material.

HYPOTHETICAL PERFORMANCE DISCLOSURE:

The performance shown is hypothetical, was not achieved by any actual portfolio, and is presented for illustrative purposes only. Data is sourced from Kwanti using daily close prices adjusted for dividends and splits. Results are based on Evestia's rules-based models using live investment signals, with model trades assumed to be executed at trade-day closing prices, which may differ from actual client execution.

Model-of-Models Construction: Current strategic allocations across underlying models are applied retroactively, which introduces hindsight and implementation bias, even though the underlying model signals themselves were generated live at the time. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real world execution factors and are not GIPS-compliant composite performance.

Performance is shown net of a 35-basis-point annual strategy fee but does not include platform fees or advisory fees which would further reduce returns. Actual fees may vary. Hypothetical performance has many inherent limitations and should not be interpreted as future results or actual adviser or client experience.
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INDEXES AND BENCHMARKS

References to indexes and benchmarks are hypothetical illustrations of aggregate returns and do not reflect the performance of any actual investment. Investors cannot invest in an index.

S&P 500 Index TR: Measures the performance of 500 widely held, large-capitalization US stocks.

Bloomberg US Aggregate Bond Index: Measures the U.S. bond market and covers all major types of bonds, including taxable corporate bonds, treasury bonds, and municipal bonds.

DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. A positive value implies that the investment has performed better than expected, relatively to its risk. The benchmark used for alpha calculation in this report is the S&P500 Index Total Return.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value lower than 1 indicates that the investment is less volatile than the benchmark. A value greater than 1 indicates a higher volatility. The benchmark used for beta calculation in this report is the S&P500 Index Total Return.

Fund expense ratio: for investment funds, the expense ratio as reported in the fund's prospectus.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Risk (Standard Deviation): a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Sortino ratio: a modification of the Sharpe ratio, using downside deviation for the risk adjustment instead of standard deviation. The downside deviation only considers periods of negative returns.

Information ratio: A risk-adjusted measure which captures excess or active returns and relates them to excess or active risk. The higher the information ratio, the better.

Up/Down capture ratio: shows what portion of a market performance was captured by an investment in up and down markets.

Yield 12-month: the sum of distributions from the asset(s) over 12 trailing months, divided by the current market price of the asset(s).

Yield SEC: the annualized yield based on the 30-day period ending on the last day of previous month.

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