

Evestia Mega Cap Core SMA

March 31, 2026



Investment Strategy

The Evestia Mega Cap Core SMA strikes a balance between growth and value by equally weighting 20 well-established companies often known for their stability and quality. They generally have strong financial positions, solid growth potential, and reasonable valuations.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$15,000
Platform+Strategy Fee: 35 bps

RISK
62

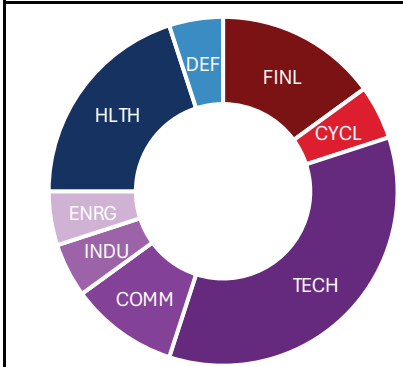
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Nvidia Corp	5.0%
Apple Inc	5.0%
Microsoft Corp	5.0%
Alphabet Inc A	5.0%
Meta Platforms Inc	5.0%
Eli Lilly and Co	5.0%
Johnson & Johnson	5.0%
VISA Inc	5.0%
Mastercard Incorp Common Stock	5.0%
Procter & Gamble Co (The)	5.0%

Sector Chart

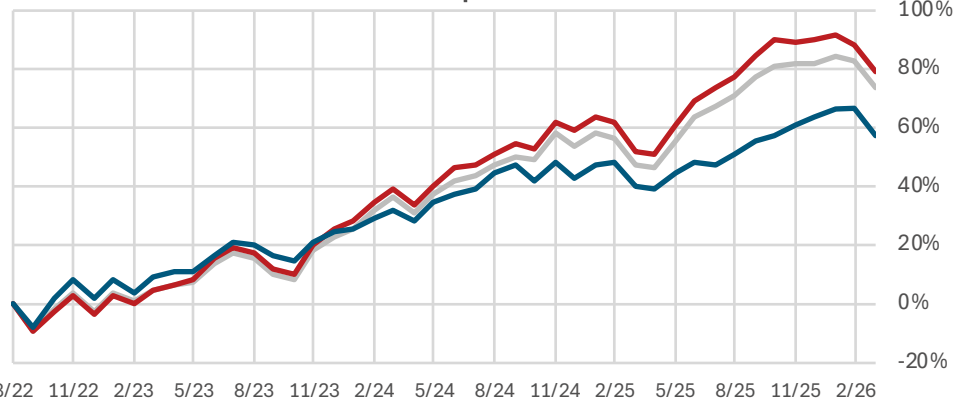


Sector Weights

Financial Services	CYCLICAL	15.0%
Consumer Cyclical	CYCLICAL	5.0%
Basic Materials	CYCLICAL	0.0%
Real Estate	CYCLICAL	0.0%
Technology	SENSITIVE	35.0%
Communication Services	SENSITIVE	10.0%
Industrials	SENSITIVE	5.0%
Energy	SENSITIVE	5.0%
Healthcare	DEFENSE	20.0%
Consumer Defensive	DEFENSE	5.0%
Utilities	DEFENSE	0.0%

Investment Growth Since Common Inception

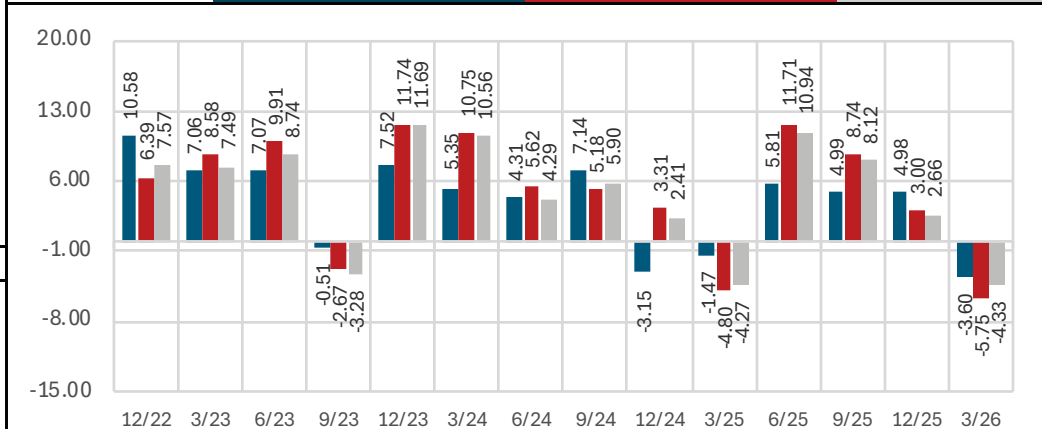
9/1/22 - 3/31/26



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Core	-3.60%	-3.60%	12.43%	9.50%	13.10%	13.57%
iShares Russell Top 200 ETF	-5.75%	-5.75%	17.92%	13.51%	19.48%	17.63%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	18.32%	16.70%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mega Cap Core	iShares Russell Top 200 ETF	S&P 500



Performance Since Inception

	9/1/22 - 3/31/26	Evestia	Bench
Return	13.57%	13.57%	17.63%
Excess Return	-4.06%	-4.06%	0.00%
Alpha	-1.71%	-1.71%	0.00%
Beta	0.85	0.85	1.00
Std Dev	13.14%	13.14%	14.17%
Sharpe Ratio	0.66	0.66	0.89
Max Drawdown	-16.2%	-16.2%	-19.2%
Up Capture	79%	79%	100%
Down Capture	78%	78%	100%
R2	83%	83%	100%
Tracking Error	5.8%	5.8%	0.00%

Growth

	Evestia	Bench
Mrkt Cap	497.1	636.8
ROE	57.50	37.33
Profit Mgn	26.11	25.26
ROA	17.92	19.11

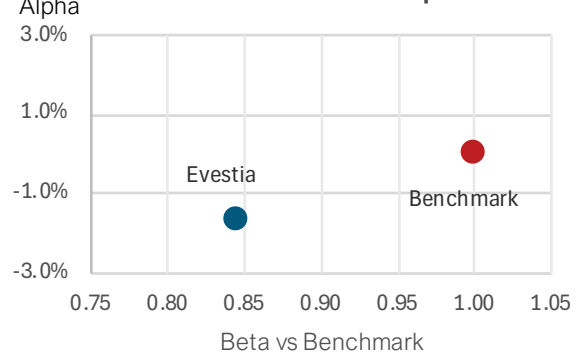
Value

	Evestia	Bench
Holdings	20	204
Fwd P/E	21.74	21.16
P/CF	18.57	14.58
Div Yield	1.62%	0.96%

Equity Style Chart

	Value	Blend	Growth
Large	40	40	20
Mid	0	0	0
Small	0	0	0

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



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