

Evestia Mega Cap Core SMA

December 31, 2025



Investment Strategy

The Evestia Mega Cap Core SMA strikes a balance between growth and value by equally weighting 20 well-established companies often known for their stability and quality. They generally have strong financial positions, solid growth potential, and reasonable valuations.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$15,000
Platform & Strategy Fees: 35 bps

RISK
60

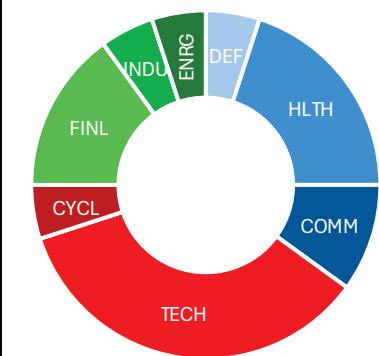
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Alphabet Inc A	5.0%
Apple Inc	5.0%
ConocoPhillips	5.0%
Eli Lilly and Co	5.0%
Johnson & Johnson	5.0%
Lockheed Martin Corp	5.0%
Mastercard Incorp Common Stock	5.0%
Microsoft Corp	5.0%
Nvidia Corp	5.0%
Procter & Gamble Co (The)	5.0%

Sector Chart

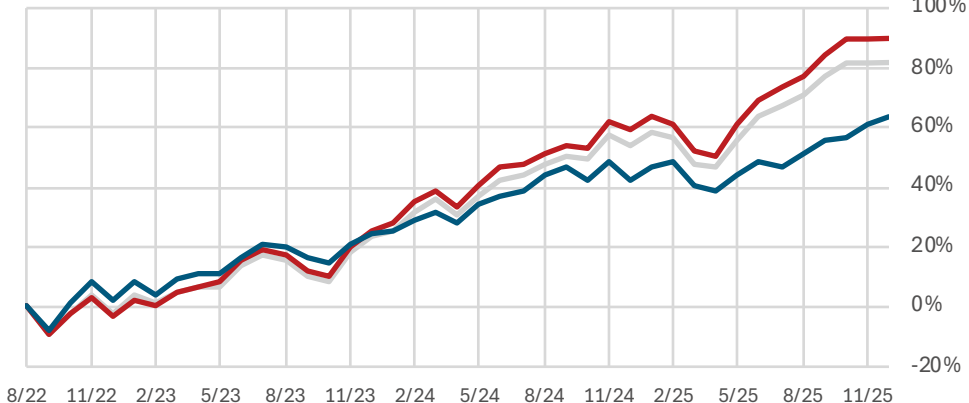


Sector Weights

Utilities	0.0%
Consumer Defensive	5.0%
Healthcare	20.0%
Communication Services	10.0%
Technology	35.0%
Consumer Cyclical	5.0%
Financial Services	15.0%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	5.0%
Energy	5.0%

Investment Growth Since Common Inception

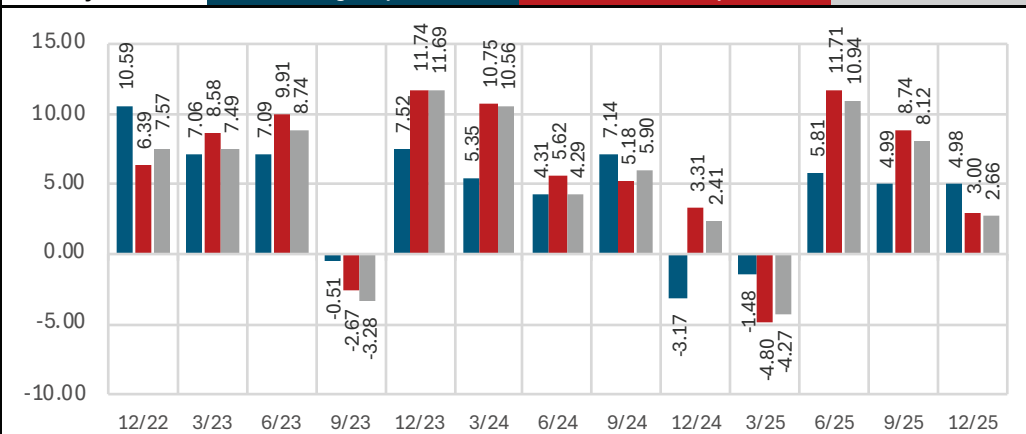
9/1/22 - 12/31/25



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Core SMA	4.98%	14.90%	14.90%	14.45%	17.11%	15.93%
iShares Russell Top 200 ETF	3.00%	19.12%	19.12%	23.04%	25.25%	21.21%
S&P 500	2.66%	17.89%	17.89%	21.41%	23.01%	19.64%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mega Cap Core SMA	iShares Russell Top 200 ETF	S&P 500



Performance Since Inception

9/1/22 - 12/31/25	Evestia	Bench
Return	15.93%	21.21%
Excess Return	-5.28%	0.00%
Alpha	-2.21%	0.00%
Beta	0.85	1.00
Std Dev	13.13%	14.12%
Sharpe Ratio	0.83	1.13
Max Drawdown	-16.2%	-19.2%
Up Capture	80%	100%
Down Capture	80%	100%
R2	83%	100%
Tracking Error	5.9%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	45	40	15
Mid	0	0	0
Small	0	0	0

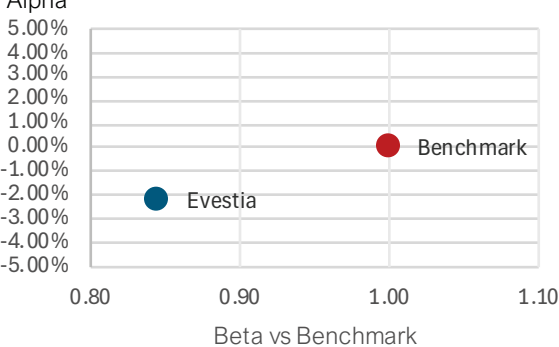
Growth

	Evestia	Bench
Mrkt Cap	472.0	695.4
ROE	58.71	37.11
Profit Mgn	26.06	25.06
ROA	20.23	18.94

Value

	Evestia	Bench
Holdings	20	203
Fwd P/E	21.32	23.12
P/CF	18.50	17.05
Div Yield	1.53%	0.90%

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals**, with **model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



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