

# Evestia Mid Cap Core SMA

March 31, 2026



## Investment Strategy

The Evestia Mid Cap Core SMA strikes a balance between growth and value by equally weighting 30 smaller stocks within the S&P 500 characterized by stability and quality. They generally have strong financial positions, solid growth potential, and reasonable valuations.

## Investing Details

Nitrogen Risk Score:  
Investment Minimum: \$25,000  
Platform+Strategy Fee: 35 bps

**RISK**  
**68**

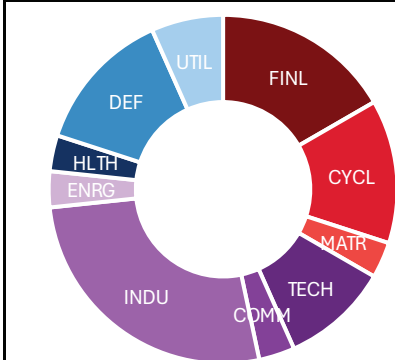
## Manager

Rick C. Jaster, CFA  
Brigham Young University  
30 Years Experience

## Top Holdings

Allstate Corp (The)	3.3%
W.W. Grainger Inc	3.3%
Archer-Daniels-Midland Co	3.3%
Atmos Energy Corp	3.3%
Cboe Global Markets Inc	3.3%
Cognizant Technology Solutions Corp	3.3%
Expand Energy Corp	3.3%
Dollar General Corp	3.3%
Raymond James Financial Inc	3.3%
Darden Restaurants Inc	3.3%

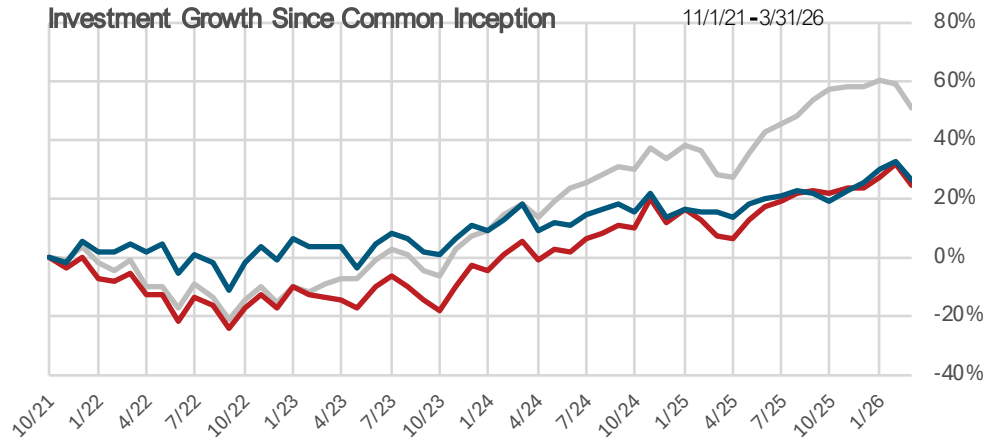
## Sector Chart



## Sector Weights

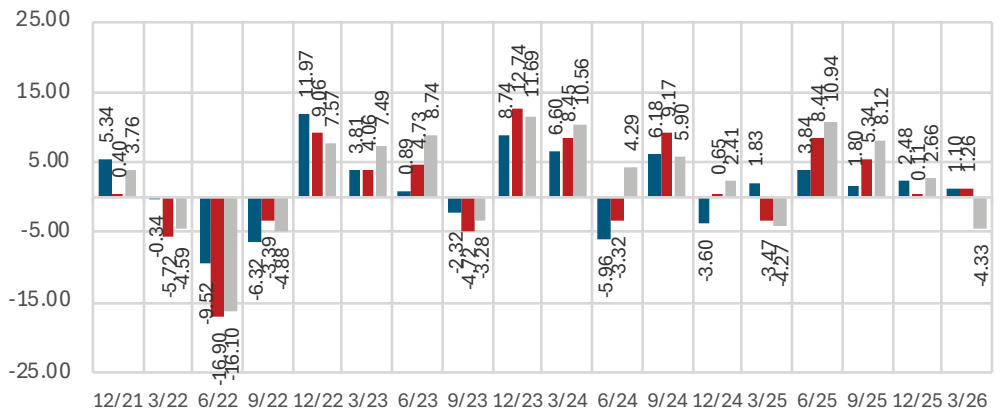
Financial Services	CYCLICAL	16.7%
Consumer Cyclical	CYCLICAL	13.3%
Basic Materials	CYCLICAL	3.3%
Real Estate	CYCLICAL	0.0%
Technology	SENSITIVE	10.0%
Communication Services	SENSITIVE	3.3%
Industrials	SENSITIVE	26.7%
Energy	SENSITIVE	3.3%
Healthcare	DEFENSE	3.3%
Consumer Defensive	DEFENSE	13.3%
Utilities	DEFENSE	6.7%

## Investment Growth Since Common Inception



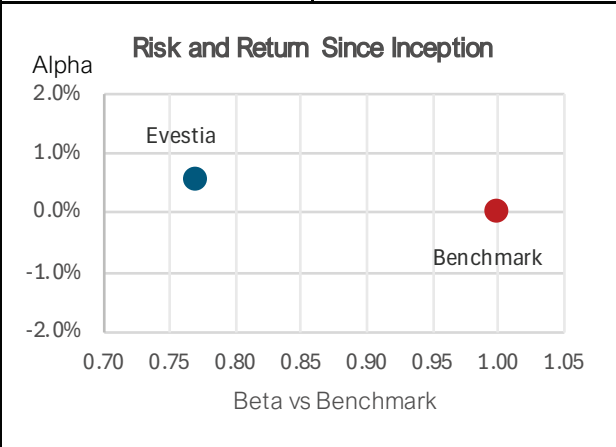
Trailing Returns	3 Mo	YTD	1 Yr	2 Yr	3 Yr	Incep.
Evestia Mid Cap Core	1.10%	1.10%	9.53%	3.62%	7.04%	5.53%
iShares Russell Mid-Cap ETF	1.26%	1.26%	15.79%	8.96%	13.15%	5.17%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	18.32%	9.83%

Strategy	Benchmark	Market
<b>Quarterly Returns</b>	<b>Evestia Mid Cap Core</b>	<b>iShares Russell Mid-Cap ETF</b>
		<b>S&amp;P 500</b>



Performance Since Inception	11/1/21 - 3/31/26		Growth		Value		
	Evestia	Bench	Evestia	Bench	Evestia	Bench	
Return	5.53%	5.17%	Mrkt Cap	22.1	25.7	Holdings	30
Excess Return	0.36%	0.00%	ROE	21.90	17.34	Fwd P/E	16.53
Alpha	0.55%	0.00%	Profit Mgn	11.13	11.94	P/CF	10.51
Beta	0.77	1.00	ROA	8.12	5.72	Div Yield	1.74%
Std Dev	14.99%	17.79%					
Sharpe Ratio	0.11	0.07					
Max Drawdown	-17.9%	-26.2%					
Up Capture	72%	100%					
Down Capture	69%	100%					
R2	84%	100%					
Tracking Error	7.3%	0.00%					

Equity Style Chart	Value			Blend			Growth		
	Large	Mid	Small	Large	Mid	Small	Large	Mid	Small
	0	30	3	0	47	7	0	13	0



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

## HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

**For Professional Investment Advisers Only** — distributed exclusively to advisers who meet the qualified-client standard under Rule 205-3.

## DEFINITIONS

**Alpha:** the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

**Beta:** the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

**Standard Deviation:** a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

**Sharpe ratio:** compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

**Maximum drawdown:** the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

**Up/down capture:** compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

**R<sup>2</sup>:** measures how strongly a portfolio's return variation correlates with its benchmark.

**Tracking Error:** The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



evestia.com  
801.960.3228  
hello@evestia.com