

Evestia Mid Cap Growth SMA

March 31, 2026



Investment Strategy

The Evestia Mid Cap Growth SMA equally weights 30 smaller stocks within the S&P 500 expected to experience above-average growth rates compared to the broader market. The focus is on capital appreciation rather than dividend income.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$25,000
Platform+Strategy Fee: 35 bps

RISK
70

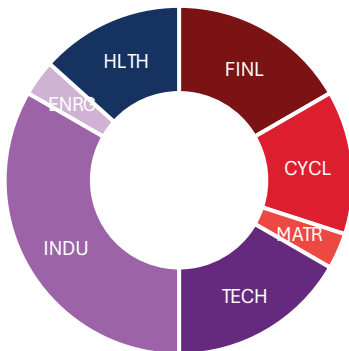
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

| | |
|------------------------------|------|
| Motorola Solutions Inc | 3.3% |
| Fastenal Co | 3.3% |
| Monolithic Power Systems Inc | 3.3% |
| Teradyne Inc | 3.3% |
| Nasdaq Inc | 3.3% |
| Garmin Ltd | 3.3% |
| Vulcan Materials Co | 3.3% |
| Resmed Inc | 3.3% |
| Agilent Technologies Inc | 3.3% |
| Cboe Global Markets Inc | 3.3% |

Sector Chart

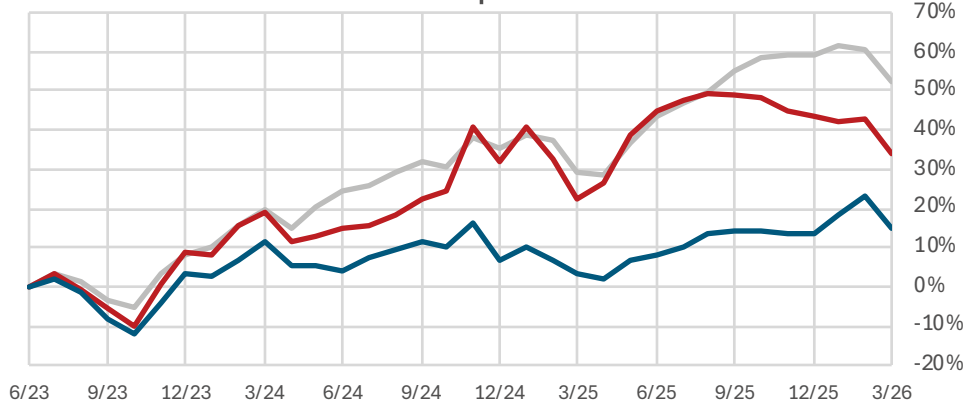


Sector Weights

| | | |
|------------------------|-----------|-------|
| Financial Services | CYCLICAL | 16.7% |
| Consumer Cyclical | CYCLICAL | 13.3% |
| Basic Materials | CYCLICAL | 3.3% |
| Real Estate | CYCLICAL | 0.0% |
| Technology | SENSITIVE | 16.7% |
| Communication Services | SENSITIVE | 0.0% |
| Industrials | SENSITIVE | 33.3% |
| Energy | SENSITIVE | 3.3% |
| Healthcare | DEFENSE | 13.3% |
| Consumer Defensive | DEFENSE | 0.0% |
| Utilities | DEFENSE | 0.0% |

Investment Growth Since Common Inception

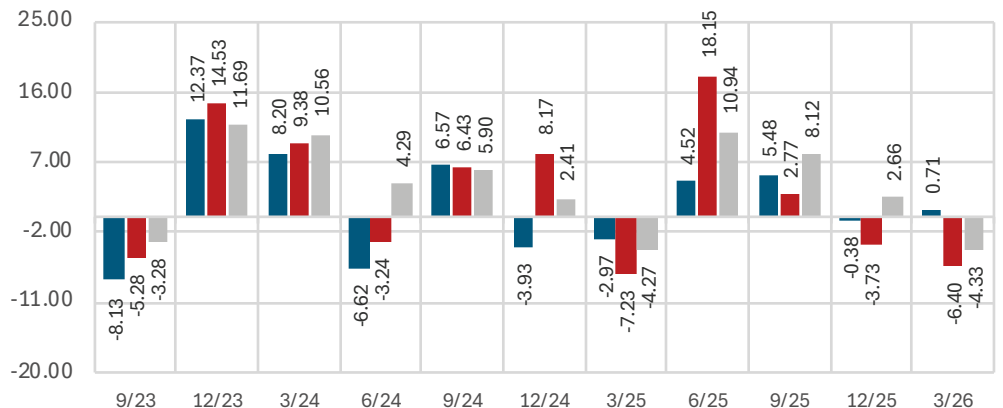
7/1/23-3/31/26



Trailing Returns

| | 3 Mo | YTD | 1 Yr | 2 Yr | 3 Yr | Incep. |
|------------------------------------|--------|--------|--------|--------|------|--------|
| Evestia Mid Cap Growth | 0.71% | 0.71% | 10.62% | 1.30% | - | 5.09% |
| iShares Russell Mid-Cap Growth ETF | -6.40% | -6.40% | 9.41% | 6.34% | - | 11.28% |
| S&P 500 | -4.33% | -4.33% | 17.80% | 12.94% | - | 16.54% |

| | Strategy | Benchmark | Market |
|--------------------------|-------------------------------|---|--------------------|
| Quarterly Returns | Evestia Mid Cap Growth | Shares Russell Mid-Cap Growth ET | S&P 500 |



Performance Since Inception

| | 7/1/23 - 3/31/26 | Evestia | Bench |
|----------------|------------------|---------|-------|
| Return | 5.09% | 11.28% | |
| Excess Return | -6.19% | 0.00% | |
| Alpha | -3.64% | 0.00% | |
| Beta | 0.65 | 1.00 | |
| Std Dev | 14.09% | 18.16% | |
| Sharpe Ratio | 0.04 | 0.36 | |
| Max Drawdown | -20.8% | -25.2% | |
| Up Capture | 59% | 100% | |
| Down Capture | 60% | 100% | |
| R2 | 70% | 100% | |
| Tracking Error | 9.9% | 0.00% | |

Growth

| | Evestia | Bench |
|------------|---------|-------|
| Mrkt Cap | 25.4 | 30.8 |
| ROE | 34.15 | 30.81 |
| Profit Mgn | 15.74 | 10.15 |
| ROA | 10.38 | 7.54 |

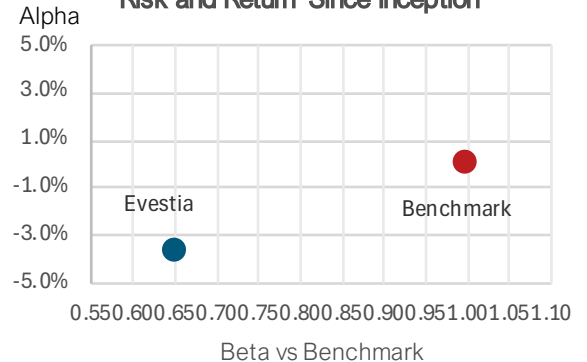
Value

| | Evestia | Bench |
|-----------|---------|-------|
| Holdings | 30 | 282 |
| Fwd P/E | 21.40 | 23.17 |
| P/CF | 15.83 | 15.14 |
| Div Yield | 1.28% | 0.36% |

Equity Style Chart

| | Value | Blend | Growth |
|-------|-------|-------|--------|
| Large | 0 | 0 | 3 |
| Mid | 0 | 57 | 30 |
| Small | 0 | 10 | 0 |

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



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