Evestia Mid Cap Value SMA

December 31, 2025

evestia

Investment Strategy

The Evestia Mid Cap Value SMA equally weights 30 smaller stocks within the S&P 500 trading at a discount to the market with greater potential upside. Unlike traditional value strategies, this strategy makes quality and risk reduction key priorities for added stability.

Investing Details

Nitrogen Risk Score: RISK 69

Investment Minimum: $25,000

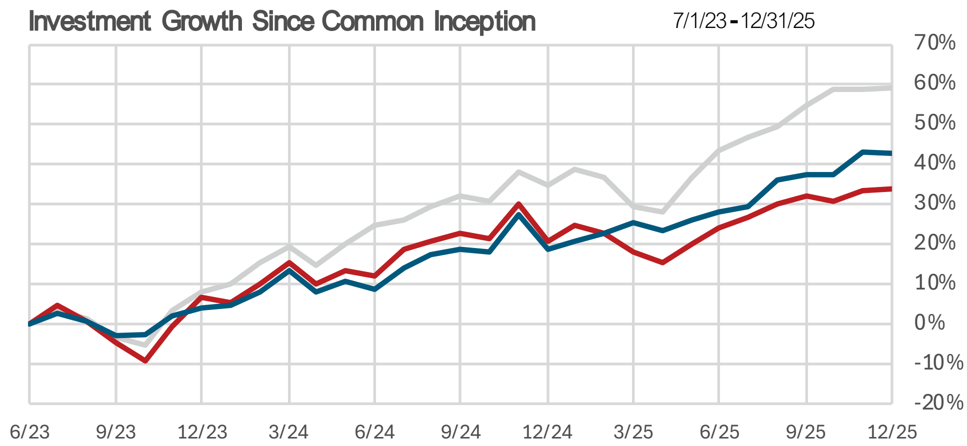
Platform & Strategy Fees: 35 bps

Manager

Rick C. Jaster, CFA

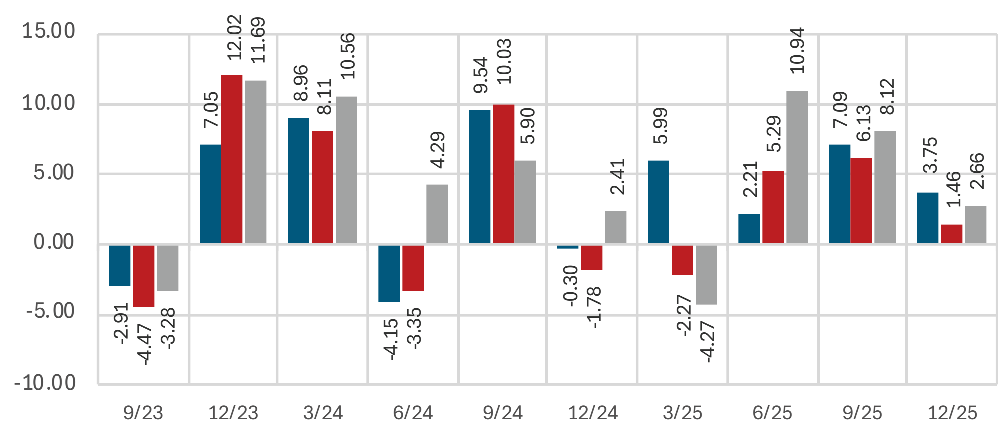
Brigham Young University

30 Years Experience



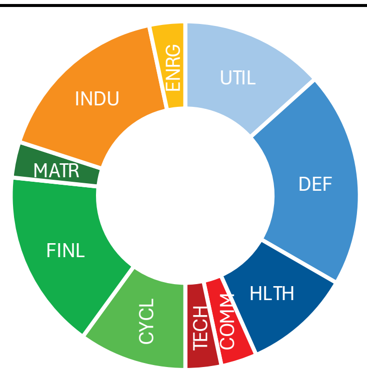
Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mid Cap Value SMA	3.75%	20.37%	20.37%	17.17%	-	15.28%
iShares Russell Mid-Cap Value ETF	1.46%	10.80%	10.80%	11.86%	-	12.39%
S&P 500	2.66%	17.89%	17.89%	21.41%	-	20.46%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mid Cap Value SMA	iShares Russell Mid-Cap Value ETF	S&P 500



Top Holdings	
Allstate Corp (The)	3.3%
Archer-Daniels-Midland Co	3.3%
Atmos Energy Corp	3.3%
Evergy Inc	3.3%
Fox Corp	3.3%
Genuine Parts Co	3.3%
J.B. Hunt Transport Services Inc	3.3%
Kroger Co (The)	3.3%
Packaging Corp of America	3.3%
Snap-On Inc	3.3%

Sector Chart



Sector Weights	
Utilities	13.3%
Consumer Defensive	20.0%
Healthcare	10.0%
Communication Services	3.3%
Technology	3.3%
Consumer Cyclical	10.0%
Financial Services	16.7%
Real Estate	0.0%
Basic Materials	3.3%
Industrials	16.7%
Energy	3.3%

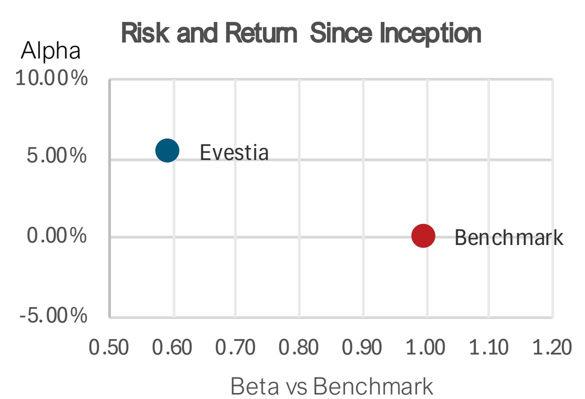
Performance Since Inception		
7/1/23 - 12/31/25	Evestia	Bench
Return	15.28%	12.39%
Excess Return	2.89%	0.00%
Alpha	5.37%	0.00%
Beta	0.60	1.00
Std Dev	10.75%	14.86%
Sharpe Ratio	0.95	0.50
Max Drawdown	-9.5%	-20.6%
Up Capture	68%	100%
Down Capture	60%	100%
R2	68%	100%
Tracking Error	8.5%	0.00%

Growth	Evestia	Bench
Mrkt Cap	20.8	22.1
ROE	16.85	13.69
Profit Mgn	9.40	12.08
ROA	6.17	5.03

Value	Evestia	Bench
Holdings	30	723
Fwd P/E	14.02	15.88
P/CF	8.62	9.65
Div Yield	2.26%	1.53%

Equity Style Chart

	Value	Blend	Growth
Large	0	0	0
Mid	37	43	0
Small	10	10	0



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals,** with **model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns.** Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

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DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R^2: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.

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