

Evestia Large Cap Core SMA

March 31, 2026



Investment Strategy

The Evestia Large Cap Core SMA strikes a balance between growth and value while investing in 30 equally weighted, high quality companies. These stocks generally have strong financial positions, solid growth potential, and reasonable valuations.

Investing Details

Nitrogen Risk Score:
Investment Minimum: \$25,000
Platform+Strategy Fee: 35 bps

RISK
61

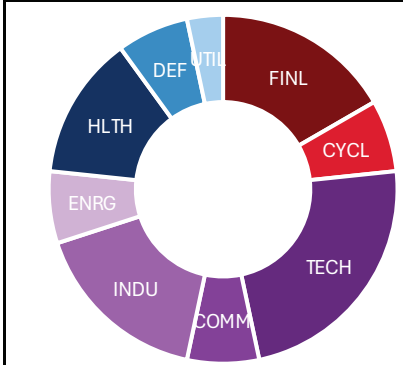
Manager

Rick C. Jaster, CFA
Brigham Young University
30 Years Experience

Top Holdings

Nvidia Corp	3.3%
Apple Inc	3.3%
Microsoft Corp	3.3%
Alphabet Inc A	3.3%
Exxon Mobil Corp	3.3%
Eli Lilly and Co	3.3%
Johnson & Johnson	3.3%
VISA Inc	3.3%
Mastercard Incorp Common Stock	3.3%
Home Depot Inc (The)	3.3%

Sector Chart

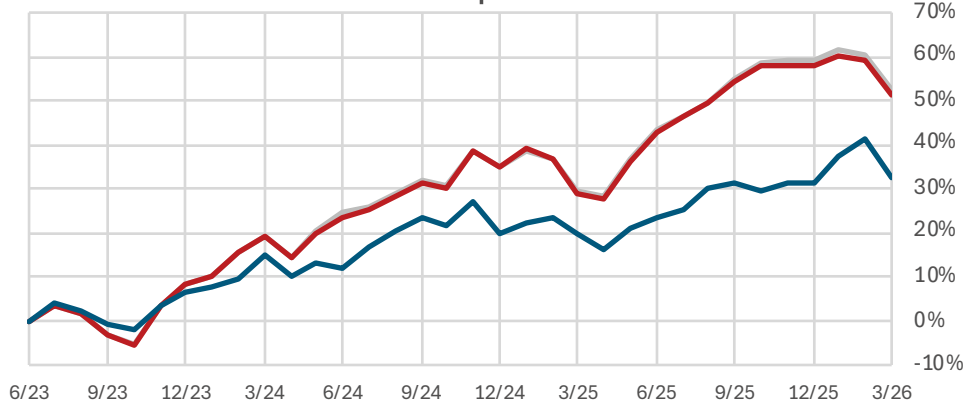


Sector Weights

Financial Services	CYCLICAL	16.7%
Consumer Cyclical	CYCLICAL	6.7%
Basic Materials	CYCLICAL	0.0%
Real Estate	CYCLICAL	0.0%
Technology	SENSITIVE	23.3%
Communication Services	SENSITIVE	6.7%
Industrials	SENSITIVE	16.7%
Energy	SENSITIVE	6.7%
Healthcare	DEFENSE	13.3%
Consumer Defensive	DEFENSE	6.7%
Utilities	DEFENSE	3.3%

Investment Growth Since Common Inception

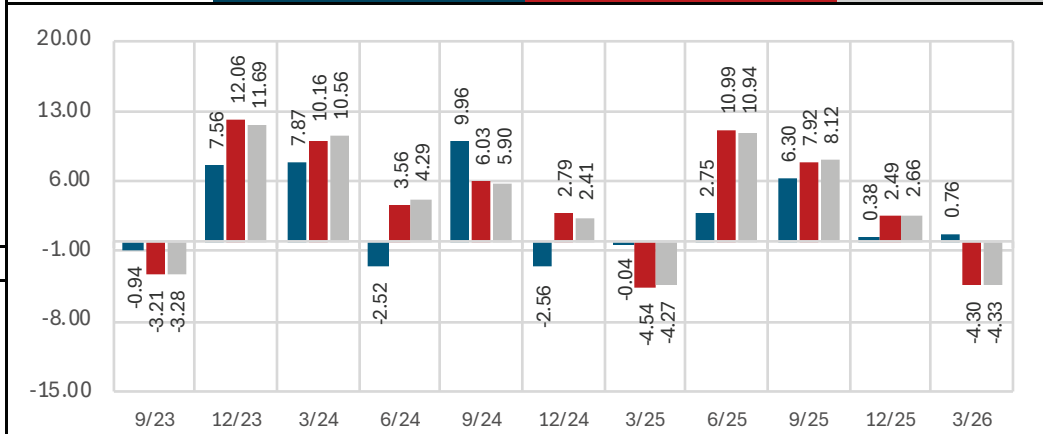
7/1/23-3/31/26



Trailing Returns

	3 Mo	YTD	1 Yr	2 Yr	3 Yr	Incep.
Evestia Large Cap Core	0.76%	0.76%	10.46%	7.39%	-	10.79%
iShares Russell 1000 ETF	-4.30%	-4.30%	17.48%	12.51%	-	16.24%
S&P 500	-4.33%	-4.33%	17.80%	12.94%	-	16.54%

Quarterly Returns	Strategy	Benchmark	Market
	Evestia Large Cap Core	iShares Russell 1000 ETF	S&P 500



Performance Since Inception

	7/1/23 - 3/31/26	Evestia	Bench
Return	10.79%	10.79%	16.24%
Excess Return	-5.45%	-5.45%	0.00%
Alpha	-1.56%	-1.56%	0.00%
Beta	0.70	0.70	1.00
Std Dev	11.17%	11.17%	12.49%
Sharpe Ratio	0.54	0.54	0.90
Max Drawdown	-16.3%	-16.3%	-19.1%
Up Capture	65%	65%	100%
Down Capture	64%	64%	100%
R2	61%	61%	100%
Tracking Error	7.9%	7.9%	0.00%

Growth

Mrkt Cap	187.1	323.4
ROE	52.42	33.19
Profit Mgn	22.57	22.47
ROA	14.92	16.29

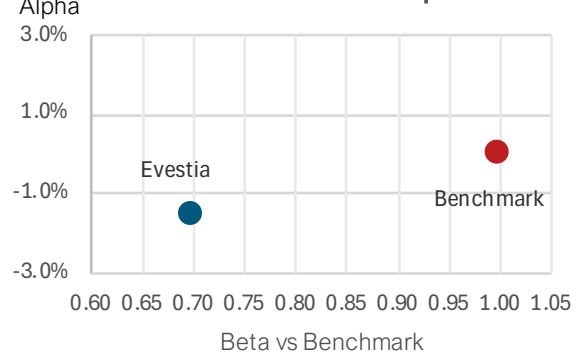
Value

Holdings	30	1,011
Fwd P/E	18.86	20.15
P/CF	16.35	13.72
Div Yield	1.94%	1.06%

Equity Style Chart

	Value	Blend	Growth
Large	33	23	13
Mid	0	27	3
Small	0	0	0

Risk and Return Since Inception



Hypothetical performance net of assumed 35-bps strategy and platform fees. Not indicative of future results. See final page for disclosures. For professional use only.

HYPOTHETICAL PERFORMANCE DISCLOSURE

The performance shown is **hypothetical and was not achieved by any actual portfolio**. Results are based on Evestia's rules-based models **using live investment signals, with model trades assumed to be executed at next-day closing prices, which may differ from actual client execution**. Hypothetical results do not reflect actual trading, liquidity, market impact, transaction costs, taxes, or other real-world execution factors and are not GIPS-compliant composite performance.

Performance is shown **net of a 35-basis-point annual strategy and platform fee assumption**, deducted quarterly. **Advisory fees are not included and would further reduce returns**. Actual fees may vary. Hypothetical performance involves material assumptions and limitations and is **not indicative of future results**.

For Professional Investment Advisers Only — distributed exclusively to advisers who meet the qualified-client standard under Rule 205-3.

DEFINITIONS

Alpha: the excess return of the investment over the benchmark, after adjusting for risk. Positive values imply that the investment has performed better than expected, relatively to its risk.

Beta: the volatility of the investment compared to the volatility of the benchmark. A value <1 indicates less volatility than the benchmark, and a value >1 indicates higher volatility than the benchmark.

Standard Deviation: a measure of dispersion of returns around their historical average. The higher the standard deviation, the more widely the investment's returns vary over time.

Sharpe ratio: compares the investment return against the risk-free return (US Treasury Bill), after adjusting for risk. The greater the Sharpe ratio, the better its risk-adjusted performance.

Maximum drawdown: the largest percent retrenchment from an investment's peak value to the investment's valley value for a given period.

Up/down capture: compares a strategy's performance to its benchmark in rising and falling markets, showing how much it participates in gains and how much it declines when the benchmark drops.

R²: measures how strongly a portfolio's return variation correlates with its benchmark.

Tracking Error: The standard deviation of the difference between a portfolio's returns and its benchmark, measuring how closely the portfolio tracks that benchmark.



evestia.com
801.960.3228
hello@evestia.com